

2018-2023 Global Ferronickel Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ferronickel market for 2018-2023.

Ferronickel is a ferroalloy. Its CAS number is 11110-39-7. It is a shiny metallic solid material and can be obtained from the carbothermic reduction of serpentinic minerals, such as serpentine, limonite, or garnierite. It enables the production of products with special electronic, magnetic and catalytic properties.

Ferronickel remains stable under normal storage conditions; however, when exposed to carbon oxides in reducing atmospheres, there is a risk of forming the toxic gas nickel carbonyl.

In consumption market, the growth rate of global consumption volume is smooth relatively. USA, China and Europe are still the mainly consumption regions due to the advanced production technology and rapid development of economy.

Ferronickel can be classified as some types depend on the content of nickel, such as Ferronickel(Nickel15%), Ferronickel(Nickel1525%), Ferronickel(Nickel25-35%), etc. Because it mainly used in the production of stainless steel, the downstream market is very simple. Sales are heavily dependent on the production of stainless steel. The major raw material of ferronickel is Nickel Ore. On the global market, supply of raw materials is full. But the distribution is very concentrated, mainly around the equator, for example, Philippines and Malaysia are the main suppliers. Fluctuations in the price of the upstream product will influence the production cost of ferronickel industry.

We tend to believe this industry is a mature industry, and the consumption increasing degree will show a smooth growth curve. As to prices, Because of the restrictions on Indonesia's and Philippines's export of raw ore. It has led to a rising price. This trend will



remain in the next few years.

Over the next five years, LPI(LP Information) projects that Ferronickel will register a 5.8% CAGR in terms of revenue, reach US\$ 16600 million by 2023, from US\$ 11800 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ferronickel market by product type, application, key manufacturers and key regions.

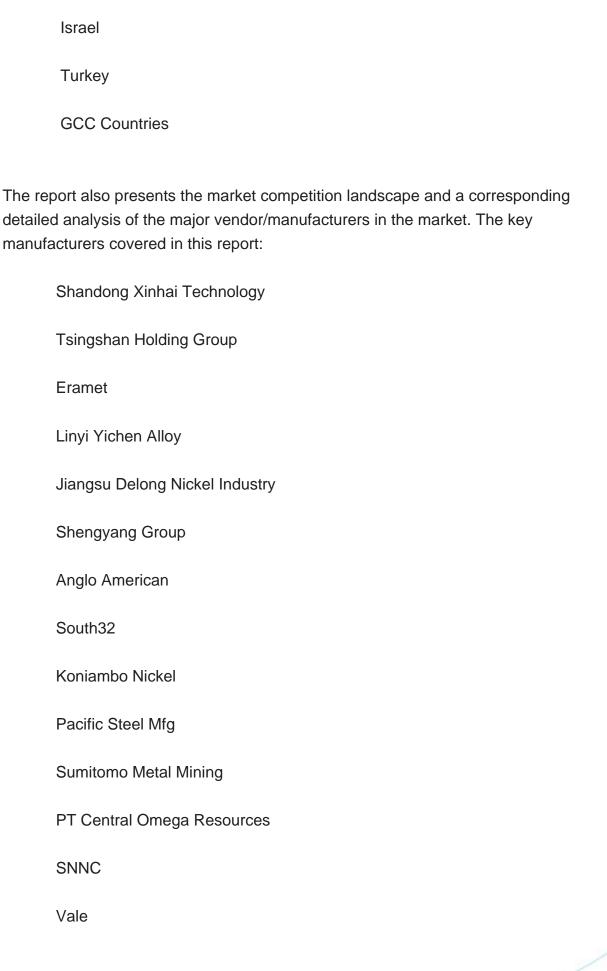


Canada



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Middle East & Africa	
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Larco

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Ferronickel consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ferronickel market by identifying its various subsegments.

Focuses on the key global Ferronickel manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ferronickel with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ferronickel submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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