

# 2018-2023 Global Ferroelectric Materials Consumption Market Report

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# **Abstracts**

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ferroelectric Materials market for 2018-2023.

Ferroelectricity is the phenomenon where spontaneous electric polarization of the material takes place. Ferroelectricity is used in various fields of electronics. The materials exhibiting the phenomenon of Ferroelectricity are called Ferroelectric Materials.

The industry is highly concentration. Most manufacturers are distributed in Japan. Japan dominated producer of Ferroelectric Materials. Japan is the largest market segment of Ferroelectric Materials, with a consumption market share nearly 34.47% in 2016, followed by China.

Sakai Chemical, Nippon Chemical, Fuji Titanium and Ferro occupy the majority of Ferroelectric Materials market, among which Sakai Chemical had the largest market share of about 33.23% for production in 2016. The top four companies occupied about 67.53% of the market in 2016.

There are three main manufacturing processes: solid phase method, oxalate method and hydrothermal synthesis. Solid phase method is the traditional production craft, and uniform fine particles are not easily obtained.

The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service.

Consequently, they take the majority of the market share of high-end market. Looking to the future years, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.



Over the next five years, LPI(LP Information) projects that Ferroelectric Materials will register a 4.6% CAGR in terms of revenue, reach US\$ 580 million by 2023, from US\$ 440 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ferroelectric Materials market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

**Barium Titanate** 

Others

Segmentation by application:

Ceramic Capacitor

**PTC** Thermistor

Other

This report also splits the market by region:

Americas

**United States** 

Canada

Mexico

Brazil



APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries



The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Sakai Chemical Nippon Chemical Ferro Fuji Titanium Shandong Sinocera KCM Shanghai Dian Yang

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### **Research objectives**

To study and analyze the global Ferroelectric Materials consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ferroelectric Materials market by identifying its various subsegments.

Focuses on the key global Ferroelectric Materials manufacturers, to define, describe and analyze the sales volume, value, market share, market competition



landscape, SWOT analysis and development plans in next few years.

To analyze the Ferroelectric Materials with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ferroelectric Materials submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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