

2018-2023 Global Ferrite Cores Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ferrite Cores market for 2018-2023.

Ferrite cores is a type of magnetic core made of soft ferrite. Soft ferrite is an iron-oxide-based soft magnetic material. This material features high electrical resistance and outstanding magnetic characteristics in high-frequency range although saturation flux density is slightly lower than other soft magnetic materials.

At present, the world's production of ferrite cores is mainly concentrated in Asia. The major producing countries are Japan and China. In Japan, ferrite cores industry is generally at a more advanced level. Meanwhile, the manufacturers have more advanced equipment, strong R & D capability, the technical level is in a leading position. Compared with Chinese companies, foreign companies' manufacturing cost are relatively higher. With the improvement of production technology in China Ferrite Cores industry, their share in the international market is increasing and competitiveness in the international market gradually increase.

China ferrite cores industry has developed into a national industry with improvement in research and production. Currently China has become the largest ferrite cores consumption country, but the production technology is relatively following behind, because most manufacturers can only produce some low-end products. Although the new production lines is increasing, the high-end product is still relying on import.

Currently, the global main competitors of ferrite cores are: TDK(EPCOS), Magnetics, Hitachi Metals Group, DMEGC, ACME, KYCC, TDG, whose production market share is

less than 40%, while most production are occupied by other more than one hundred of Chinese manufacturers who have one or two kiloton manufacturing capacity of ferrite cores.

With the rapid growth of the national economy as well as the rapid development of downstream industries, consumer electronic products keep stable growing in China, The automobile electronics is also growing in the downturn global economy situation. Chinese Ferrite Cores market demand is exuberant, which provides a good opportunity for the development of Ferrite Cores market and technology.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area. In the future, there will still be more new investments entering the field.

Although Ferrite Cores brings a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Ferrite Cores will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ferrite Cores market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Power MnZn ferrite core

High magnetic conductivity MnZn ferrite core

NiZn ferrite core

Segmentation by application:

Consumer electronics

Automotive

Communication

Industrial electronics

Alternative energy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

TDK Corporation

FERROXCUBE

Magnetics

Hitachi Metals

DMEGC

Acme Electronics

TDG

KaiYuan Magnetism Material

Fenghua

Jinchuan Electronics

JPMF Guangdong Co., Ltd

Suzhou Tianyuan Magnet Co., Ltd

Nippon Ceramic

TOMITA ELECTRIC

NEC TOKIN

Samwha Electric

JFE Ferrite Group

Feelux

Core-Tech corporation

FDK CORPORATION

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Ferrite Cores consumption (value & volume) by

key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ferrite Cores market by identifying its various subsegments.

Focuses on the key global Ferrite Cores manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ferrite Cores with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ferrite Cores submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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