

2018-2023 Global FCC Catalyst Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global FCC Catalyst market for 2018-2023.

Fluid catalytic cracking (FCC) is one of the most important conversion processes used in petroleum refineries. It is widely used to convert the high-boiling, high-molecular weight hydrocarbon fractions of petroleum crude oils into more valuable gasoline, olefinic gases, and other products.

The FCC Catalysts are stable off-white, light yellow or yellow powders. They have a negligible solubility in water. They are composed of zeolite, silica, alumina, clay and binder. Almost always the zeolites contained in the FCC catalyst are rare earth, predominantly lanthanum compound. Additionally, some additives may contain magnesium oxide, platinum, or other application specific chemicals.

Currently, the FCC catalyst market is highly mature and mainly occupied by several global leading catalyst and refinery companies. The leading suppliers are Grace Catalysts Technologies, BASF, Albemarle and Sinopec, which takes a combined market share of 76.78% in 2016 in terms of sales volume. Also, some well-known technology suppliers and licensers are active in the market, companies including Johnson Matthey. Over the next five years, LPI(LP Information) projects that FCC Catalyst will register a 0.4% CAGR in terms of revenue, reach US\$ 2030 million by 2023, from US\$ 1980 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of FCC Catalyst market by product type, application, key manufacturers and key regions.



To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

HOIH UI	Tom the sales of the following segments.		
Segmentation by product type:			
	Gasoline Sulfur Reduction		
	Maximum Light Olefins		
	Maximum Middle Distillates		
	Maximum Bottoms Conversion		
	Other		
Segmentation by application:			
	Vacuum Gas Oil		
	Residue		
	Other		
This report also splits the market by region:			
	Americas		
	United States		
	Canada		
	Mexico		
	Brazil		

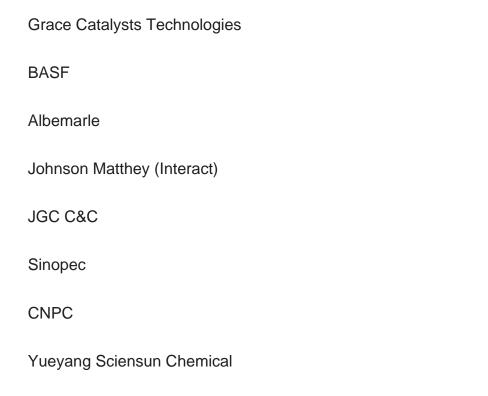
APAC



China		
Japan		
Korea		
Southeast Asia		
India		
Australia		
Europe		
Germany		
France		
UK		
Italy		
Russia		
Spain		
Middle East & Africa		
Egypt		
South Africa		
Israel		
Turkey		
GCC Countries		



The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:



In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global FCC Catalyst consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of FCC Catalyst market by identifying its various subsegments.

Focuses on the key global FCC Catalyst manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.



To analyze the FCC Catalyst with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of FCC Catalyst submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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