

2018-2023 Global Fatty Amine Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Fatty Amine market for 2018-2023.

Fatty amine is nitrogen derivatives of fatty acids, olefins, or alcohols prepared from natural sources, fats and oils, or petrochemical raw materials. Commercially available fatty amine consists of either a mixture of carbon chains or a specific chain length from C-8–C-22. Fatty amines are cationic surface-active compounds which strongly adhere to surfaces by either physical or chemical bonding. Important commercial products are prepared using fatty amines as reactive intermediates. It is widely used in water treatment, agro-chemicals, oilfield chemicals, asphalt additives, anti-caking etc.

At present, the production of fatty amine distributed evenly in Europe, USA, China and Japan. China is the largest production country of fatty amine in the world in the past few years and it will keep the same position in the next few years. The production of China took up about 38%, while Europe is about 22% and USA is about 19%.

The production of fatty amine have reached 623450 MT in 2016 from 536204 MT in 2012 at an average annual growth rate of more than 3.5%.

Akzo Nobel, Solvay, Kao Chem, Global Amines and P&G Chem are the key suppliers in the global fatty amine market. Top five took up about 50% of the global market in 2015. And the production of Akzo Nobel occupied about 13% in 2016.

Over the next five years, LPI(LP Information) projects that Fatty Amine will register a 3.3% CAGR in terms of revenue, reach US\$ 1850 million by 2023, from US\$ 1520 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Fatty Amine market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Primary Fatty Amine

Secondary Fatty Amine

Tertiary Fatty Amine

Segmentation by application:

Textile Chemicals

Oilfield Chemicals

Daily Chemical

Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Akzo Nobel

Solvay

Kao Chem

Global Amines

P&G Chem

Lonza

Evonik

Akema

Ecogreen Oleochemicals

Indo Amines

NOF Group

Huntsman

Temix International

Akzo Nobel

Solvay

Kao Chem

Global Amines

P&G Chem

Lonza

Evonik

Akema

Ecogreen Oleochemicals

Indo Amines

NOF Group

Huntsman

Temix International

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Fatty Amine consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Fatty Amine market by identifying its various subsegments.

Focuses on the key global Fatty Amine manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Fatty Amine with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Fatty Amine submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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