

# 2018-2023 Global Fat Filled Milk Powders (FFMP) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Fat Filled Milk Powders (FFMP) market for 2018-2023.

Fat filled milk powders (FFMP) are produced by blending palm or coconut vegetable fat with high quality skimmed milk powder. FFMP is used to replace full cream milk powder (FCMP) while being more economical.

Fat filled milk powders are produced by dry blending of dairy powders with vegetable fat (mostly palm or coconut). The properties and composition of these products allow to use them like cost-effective option of full cream milk powder partly or in full.

Applications of FFMP include ice-cream, bakery & confectionery, yoghurt, recombined sweetened condensed milk, chocolate and so on. Among those applications, ice cream accounts for the largest market share, which was about 50.74% in 2017.

Production of FFMP mainly concentrates in Europe. The region holds more than 60% market share globally. The second producer is Oceania.

Over the next five years, LPI(LP Information) projects that Fat Filled Milk Powders (FFMP) will register a 10.3% CAGR in terms of revenue, reach US\$ 9020 million by 2023, from US\$ 5020 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Fat Filled Milk Powders (FFMP) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated

from the sales of the following segments:

Segmentation by product type:

26% Fat(min)

28% Fat(min)

Others

Segmentation by application:

Ice-cream

Bakery & Confectionery

Yoghurt

Recombined Sweetened Condensed Milk

Chocolate

Consumer Powers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Alpen Food Group(NL)

NZMP(NZ)

Dana Dairy(CH)

Vreugdenhil(NL)

Armor Proteines(FR)

BONILAIT PROTEINES(FR)

Arla Foods(DK)

Polindus(PL)

Holland Dairy Foods(NL)

Hoogwegt International(NL)

Belgomilk(BE)

Revala Ltd(EE)

TATURA(AU)

Olam(MY)

Foodexo(PL)

Lactalis Group(FR)

United Dairy(CN)

Dairygold(IE)

Dale Farm Ltd(UK)

Lakelands(IE)

FrieslandCampina Kievit(NL)

Milky Holland(NL)

Vitusa(US)

Nutrimilk Limited(PL)

Kaskat Dairy(PL)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Fat Filled Milk Powders (FFMP) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Fat Filled Milk Powders (FFMP) market by identifying its various subsegments.

Focuses on the key global Fat Filled Milk Powders (FFMP) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Fat Filled Milk Powders (FFMP) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Fat Filled Milk Powders (FFMP) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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