

# 2018-2023 Global Excavator Attachments Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Excavator Attachments market for 2018-2023. Excavator Attachments refer to lots of kinds of equipment psrt used on excavator. The excavator attachment industry has developed maturely and highly competitive. There are so many brands, distributed USA, Japan, Korea, EU and China. In USA, Japan and EU, the market demand of excavator attachments are relatively stable in the past five years, narrower fluctuation.

Globally, Caterpillar, Komatsu, Doosan, etc. are the top players. These manufacturers play important roles in global market. In China, the market also dominated by these foreign brands, especially Caterpillar, Komatsu, Doosan etc. These foreign brands entered China market before 2011, and some of them like CAT and Doosan have manufacturing factories in China.

USA, Japan, EU, China and South Korea are the major producers. Additionally, Brazil, India and Southeast Asia also have manufacturing bases to supply excavator attachment, but dominated by the brands from Japan, USA and EU. On the other hand, USA, Japan, EU and China are the major consumers, occupy for over 70% of share. In the future, the emerging market will drive the market demand, especially in India, Southeast Asia, South America, Russia, Africa and Middle East Countries. The infrastructure of these regions need further to be developed, with huge potential.

In the future, the market will be more competitive and the market concentration will be higher, more manufacturers will expand through merger and acquisition, and the small manufacturers will be gradually sifted out.

Over the next five years, LPI(LP Information) projects that Excavator Attachments will

register a 4.8% CAGR in terms of revenue, reach US\$ 5890 million by 2023, from US\$ 4450 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Excavator Attachments market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Bucket

Hammer

Grapple

Thumb

Rake

Harvester head

Auger

Others

Segmentation by application:

Demolition

Recycling

Forestry

Excavation

Others

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Caterpillar

Rockland

Craig Manufacturing

Sandvik

Amulet

TRK

Geith

Doosan

Atlas-copco

Kenco

SEC

Manitou Group

ACS Industries

Volvo

Paladin

MSB

Komatsu

Furukawa

Soosan

NPK

Toku

Everdigm

Indeco

AMI Attachments

Kinshofer

Waratah

Ditch Witch

Fecon Incorporated

Felco

Liboshi

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Excavator Attachments consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Excavator Attachments market by identifying its various subsegments.

Focuses on the key global Excavator Attachments manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Excavator Attachments with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Excavator Attachments submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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