

2018-2023 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) market for 2018-2023.

Ethylene-Vinyl Alcohol Copolymer, short as EVOH, is thermoplastic polymer. EVOH resin, with outstanding gas barrier properties, is one of the three major barrier resins. EVOH resin is widely used in Food packaging and non-food packaging industry. Ethylene-vinyl alcohol copolymer or EVOH is a flexible, crystal clear, and glossy thermoplastic copolymer with excellent flex-crack resistance, and very high resistance to hydrocarbons, oils and organic solvents. It also has some of the best barrier properties to gases such as oxygen, nitrogen, and carbon dioxide making it especially suited for packaging of food, drugs, cosmetics, and other perishable or delicate products to extend shelf life.

The technical barriers of EVOH are very high which results in the industry highly concentrated. There are only three manufacturers for the time being, Kuraray, Nippon Gohsei, Chang Chun Petrochemical. And due to the plant distribution characteristic, five bases, USA, UK, Belgium, Japan and Taiwan, are catering to all of the EVOH resin demand around the world.

Over the next five years, LPI(LP Information) projects that Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) will register a 2.9% CAGR in terms of revenue, reach US\$ 1040 million by 2023, from US\$ 880 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) market by

product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ethylene(mol%)?29

29?Ethylene(mol%)?35

35?Ethylene(mol%)?38

38?Ethylene(mol%)?44

Ethylene(mol%)?44

Segmentation by application:

Food Packaging Material

Household Wrapping Material

Automotive Gas Tanks

Pipes For Floor Heating Systems

Wall Coverings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kuraray

Nippon Gohsei

Chang Chun Petrochemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) market by identifying its various subsegments.

Focuses on the key global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) with

respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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