

2018-2023 Global Ethernet Switch Chips Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ethernet Switch Chips market for 2018-2023. Ethernet is the most widely installed local area network (LAN) technology. Ethernet is a link layer protocol in the TCP/IP stack, describing how networked devices can format data for transmission to other network devices on the same network segment, and how to put that data out on the network connection. It touches both Layer 1 (the physical layer) and Layer 2 (the data link layer) on the OSI network protocol model. Ethernet Switch is a computer networking device that connects devices together on a computer network, by using packet switching to receive, process and forward data to the destination device.

Ethernet Switch Chips is the core component of Ethernet Switch. Ethernet Switch Chips contains the GE / XE Interface (MAC / PHY) module, CPU interface module, input and output matching / modification module, MMU module, L2 forwarding module, L3 forwarding module, a security module, traffic classification modules and other modules. The classification of Ethernet Switch Chips includes 10G, 25G-40G, 100G and above, and the proportion of 10G Ethernet Switch Chips in 2015 is about 58%, and the proportion is in decreasing trend from 2011 to 2015.

Asia region is the largest supplier of Ethernet Switch Chips, with a production market share nearly 73% in 2015. North America is the second largest supplier of Ethernet Switch Chips, enjoying production market share nearly 18% in 2015.

North America is the largest consumption place, with a consumption market share nearly 47% in 2015. Following North America, Asia region is the second largest consumption place.

Market competition is not intense. Cisco, Broadcom, Intel (Fulcrum), Marvell, Fujitsu,

etc. are the leaders of the industry, and Cisco hold key technologies and patents with the most market share of 34% in 2015. Followed Cisco; Broadcom is in the second place around the world. Cisco and Broadcom have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that Ethernet Switch Chips will register a 1.3% CAGR in terms of revenue, reach US\$ 3230 million by 2023, from US\$ 2990 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethernet Switch Chips market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

10G

25G-40G

100G

100G above

Segmentation by application:

Networking

Database

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cisco

Broadcom

Intel (Fulcrum)

Marvell

Fujitsu

Microsemi

Infineon Technologies

Cavium

VIA

IC Plus Corp

Centec

Ethernity

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Ethernet Switch Chips consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ethernet Switch Chips market by identifying its various subsegments.

Focuses on the key global Ethernet Switch Chips manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ethernet Switch Chips with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ethernet Switch Chips submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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