

2018-2023 Global Ethanolamine Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ethanolamine market for 2018-2023.

Ethanolamine is a multifunctional family of amino alcohols favored for a diverse range of applications. They are produced commercially by reacting ethylene oxide with ammonia. They are hygroscopic and miscible with water, most alcohols, and polyols. As alkalines, they react with acids to form esters or salts. Their versatile properties qualify them for industrial use as absorbents for gas treating; as emulsifiers in cleaning products; and as a corrosion inhibitor.

Ethanolamine has three types, such as monoethanolamine (MEA), diethanolamine (DEA) and triethanolamine (TEA). Different products have different applications. After all, ethanolamine is mainly applied in surfactant in personal care, agrochemical production, gas treatment, construction and wood Preservation etc. During all applications, ethanolamine consumed in surfactant in personal care is the largest, with a consumption share of 31.88% in 2016. While in construction field, isopropanolamine is a substitution of triethanolamine.

During all regions, global ethanolamine is mainly concentrated in North America, Europe, China and Asia (Ex China). In 2016, North America produced 647 K MT ethanolamine, with a production share of 34.11%. Europe and China separately produced 511 K MT and 396 K MT in 2016. It seems that China market still has a great potential even though China manufacturers had expanded their capacity during past few years.

Global ethanolamine is consumed in North America, Europe, China and Asia (Ex China). In 2016, North America consumed about 28.85% of global total amount. Europe

and China separately consumed 394 and 549 K MT. Global consumption had also increased from 1811 K MT in 2012 to 1919 K MT in 2017, with an average increase rate of 1.17%.

Over the next five years, LPI(LP Information) projects that Ethanolamine will register a 6.2% CAGR in terms of revenue, reach US\$ 3540 million by 2023, from US\$ 2460 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethanolamine market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Monoethanolamine (MEA)

Diethanolamine (DEA)

Triethanolamine (TEA)

Segmentation by application:

Surfactant in Personal Care

Agrochemical Production

Gas Treatment

Construction

Wood Preservation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

DOW

BASF

Ineos Oxides

Huntsman

Akzo Nobel

Nippon Shokubai

Mitsui Chemicals

KPX Green

Arak Petrochemical Company

OUCC

Yinyan Specialty Chemicals

Jiahua

Xian Lin Chemical

Maoming Petro-Chemical Shihua

JLZX Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Ethanolamine consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ethanolamine market by identifying its various subsegments.

Focuses on the key global Ethanolamine manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ethanolamine with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ethanolamine submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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