

2018-2023 Global Epoxy Phenol Novolac Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Epoxy Phenol Novolac market for 2018-2023.

Epoxy phenol novolac (EPN) resins contain more than two epoxy groups per molecule and are therefore described as multifunctional epoxy resins. In other words they are polyepoxides obtained by reacting a phenolic novolac resin with epichlorohydrin. When cured, they provide a high cross-link density due to the increased epoxy functionality. Typically, EPN resins are used in high temperature resistant adhesives, corrosion resistant marine coatings, maintenance coatings, industrial coatings, tank linings, pipe coatings, primers in automotive, coil & appliances, manufacturing of epoxy vinyl esters, etc.

In 2014, US is the largest epoxy phenol novolac production area in the world, accounting for 42.33% of global production with an average annual growth rate of 5.07%. Asia (Except China) is second, producing 22804 MT (22.51% share).

The epoxy phenol novolac is mainly used in the adhesives, protective coatings, composite materials industries, etc. US is the main consumption market share of epoxy phenol novolac which holds 32.22% in 2014. China is the second consumption while China mainly relies on importing from Thailand, US, EU, etc. In recent years, the China consumption volume market share is gradually increasing from 26.59% in 2010 to 28.74% in 2014.

Over the next five years, LPI(LP Information) projects that Epoxy Phenol Novolac will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Epoxy Phenol Novolac market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Phenol Type Epoxy Phenol Novolac

O-Cresol Type Epoxy Phenol Novolac

Bisphenol A Type Epoxy Phenol Novolac

Segmentation by application:

Adhesives

Protective Coatings

Composite Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Huntsman

GP Chemicals

Aditya Birla Group

DOW

Hexion Inc.

DIC

Momentive

Emerald Performance Materials

Kukdo Chemical Industry

CORCHEM

A&C Catalysts

NanYa Plastics

BlueStar

SanMu Group

SINOPEC

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Epoxy Phenol Novolac consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Epoxy Phenol Novolac market by identifying its various subsegments.

Focuses on the key global Epoxy Phenol Novolac manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Epoxy Phenol Novolac with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Epoxy Phenol Novolac submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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