

# 2018-2023 Global Enzyme Replacement Therapy Market Report (Status and Outlook)

<https://marketpublishers.com/r/2FD6F03228FEN.html>

Date: September 2018

Pages: 132

Price: US\$ 4,660.00 (Single User License)

ID: 2FD6F03228FEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Enzyme Replacement Therapy market for 2018-2023.

Enzyme replacement therapy (ERT) is a medical treatment which replaces an enzyme that is deficient or absent in the body. Usually, this is done by giving the patient an intravenous (IV) infusion of a solution containing the enzyme.

The classification of enzyme replacement therapy includes injectable agents and oral agents, and the revenue proportion of injectable agents in 2017 is about 62.38%, and the proportion is in increasing trend from 2013 to 2017.

North America is the largest consumption place, with a consumption market share nearly 70.77% in 2017. Following North America, Europe is the second largest consumption place with the consumption market share of 21.25%.

Market competition is intense. Sanofi, Shire, BioMarin, AbbVie, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that Enzyme Replacement Therapy will register a 13.4% CAGR in terms of revenue, reach US\$ 15800 million by 2023, from US\$ 7400 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Enzyme Replacement Therapy market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Injectable Agents

Oral Agents

Segmentation by application:

Gaucher Disease

Fabry Disease

MPS Disease

Gastrointestinal Disease

Others

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major players in the market. The key players covered in this report:

Sanofi

Shire

BioMarin

AbbVie

Alexion

Allergan

Horizon Pharma

Johnson & Johnson

Actelion

Recordati Rare Diseases

Pfizer

Digestive Care

Leadiant Biosciences

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Enzyme Replacement Therapy market size by key regions/countries, product type and application, history data from 2013 to

2017, and forecast to 2023.

To understand the structure of Enzyme Replacement Therapy market by identifying its various subsegments.

Focuses on the key global Enzyme Replacement Therapy players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Enzyme Replacement Therapy with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Enzyme Replacement Therapy submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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