

2018-2023 Global Enteric Empty Capsules Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Enteric Empty Capsules market for 2018-2023.

Enteric Empty Capsules is a niche type of empty capsules that can prevent the material inside destroyed in gastric area.

This report includes the estimation of market size for value (million USD) and volume (M Capsules). Both top-down and bottom-up approaches have been used to estimate and validate the market size of Enteric Empty Capsules market, to estimate the size of various other dependent submarkets in the overall market. Key players in the market have been identified through secondary research, and their market shares have been determined through primary and secondary research. All percentage shares, splits, and breakdowns have been determined using secondary sources and verified primary sources.

The Enteric Empty Capsules industry concentration is very high; there are only several producers in the world. The Product can be classified into gelatin type and HPMC type. There is no starch type product.

The gelatin type product are produced only in China, and used mostly in Pharmaceuticals, and also used in China domestic market. The HPMC products have debut in international market, and it came into market since 2011, when the Capsugel launched DRcaps. Then CapsCanada, Suheung and Qualicap also launch their HPMC

products. The HPMC products are now only advised in dietary supplement industry, there are also has HPMC products that conforming to the pharmacopoeia rules since 2016, its price may reach 3 times high to the acid resistant HPMC products, but it is still not come into large scale production according to our interview with Capsugel.

International HPMC enteric products are now not sold in China. China products are export to mainly Americas, Asia and Europe.

The whole price of the enteric market is stable. But for the different products, the price trend is different. The gelatin type mark a down turn, while the HPMC product will have a little increasing in the next few years. The enteric HPMC price is about 25%-35% higher than the ordinary HPMC capsules, while the enteric gelatin product price is about 70-90% higher than that of gastric gelatin capsules.

Over the next five years, LPI(LP Information) projects that Enteric Empty Capsules will register a 15.6% CAGR in terms of revenue, reach US\$ 94 million by 2023, from US\$ 39 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Enteric Empty Capsules market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Gelatin Type

HPMC Type

Segmentation by application:

Pharmaceutical

Health Supplements

Others(Herb/Cosmetics)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Capsugel

CapsCanada

Suheung

Qualicaps

Anhui Huangshan Capsule

Shanghai GS Capsule

Qingdao Yiqing

Levecaps

ACG Associated Capsules

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Enteric Empty Capsules consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Enteric Empty Capsules market by identifying its various subsegments.

Focuses on the key global Enteric Empty Capsules manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Enteric Empty Capsules with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Enteric Empty Capsules submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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