

# 2018-2023 Global Engine-Driven Welders Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Engine-Driven Welders market for 2018-2023.

Engine Driven Welders incorporate a gasoline, diesel, or propane fueled engine coupled to an electrical generator to produce power for Stick, TIG, MIG and Flux-Cored welding. Engine driven welders are typically transported on a truck or trailer and are primarily used outdoors. The electricity generated by an engine driven welder powers fans, pumps, air compressors or other electrical tools commonly found on jobsites. During power outages, an engine driven welder can also be used as a backup generator. Engine-driven welders are generally used when electric power is not available for arc welding. Usually these are outdoor applications. However, engine-drive welders are often used for indoor applications when it is not convenient to supply power to electric "plug-in" arc welders.

In the coming years there is an increasing demand for Engine-Driven Welders in the regions of North America and Europe that is expected to drive the market for more advanced Engine-Driven Welders. Growth in government budgets in the principal countries, increasing of construction fields expenditures, more-intense competition, launches in introducing new products, retrofitting and renovation of old technology, increasing adoption of Engine-Driven Welders will drive growth in North America and Europe markets.

Globally, the Engine-Driven Welders industry market is concentrated as the manufacturing technology of Engine-Driven Welders is relatively matures than some high-tech equipment. And some enterprises, like Lincoln Electric, Miller, ESAB, etc. are well-known for the wonderful performance of their Engine-Driven Welders and related

services. At the same time, North America, occupied 38.03% production market share in 2017, is remarkable in the global Engine-Driven Welders industry because of their market share and technology status of Engine-Driven Welders.

The consumption volume of Engine-Driven Welders is related to downstream industries and global economy. As there will always be some uncertain in the global economy in the following years, the growth rate of Engine-Driven Welders industry may not keep that fast. But it is surely forecasted that the market of Engine-Driven Welders is still promising.

Over the next five years, LPI(LP Information) projects that Engine-Driven Welders will register a 2.1% CAGR in terms of revenue, reach US\$ 500 million by 2023, from US\$ 440 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Engine-Driven Welders market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Gasoline Engine

Diesel Engine

LPG Fueled Engine

Segmentation by application:

Infrastructure

Oil & Gas

Power Generation

Refinery

Construction

Pipeline

Mining

Maintenance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Lincoln Electric

Miller

ESAB

Denyo

Shindaiwa

MOSA

Telwin

Genset

Inmesol

Green Power

KOVO

Xiongnu

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Engine-Driven Welders consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Engine-Driven Welders market by identifying its various subsegments.

Focuses on the key global Engine-Driven Welders manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Engine-Driven Welders with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Engine-Driven Welders submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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