

2018-2023 Global Electrostatic Precipitator (ESP) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Electrostatic Precipitator (ESP) market for 2018-2023.

An electrostatic precipitator (ESP) is a filtration device that removes fine particles, like dust and smoke, from a flowing gas using the force of an induced electrostatic charge minimally impeding the flow of gases through the unit.

Environment-protection policies emphasize the importance of better air quality and air pollution control, something achievable to a great extent with the use of electrostatic precipitators. The purpose of this industry is higher efficiency numbers, especially in coal-fired power generation. Increased adoption of newer technologies and subsequent renovation by existing power plants bring numerous opportunities for this market in the future. Since demand for coal-fired power plant is going to shrink.

In general, Asia is the leader of global electrostatic precipitator market. The reason of it is the addition of a lot of electric utility in China and other emerging countries in this region. And India, where coal-fired generation occupies a majority segment of the overall power generation mix, is also expected a huge demand. Meanwhile, the new market for ESPs is likely to be shrinking in Europe and USA.

The downstream industries of electrostatic precipitator are mainly power generation, cement, mining and pulp and paper industry. In recent years, the governments of developed countries enact more and more environment-protection policy, and the demand for electrostatic precipitator will correspondingly decrease.

Although sales of electrostatic precipitator bring a lot of opportunities, the study group recommends the new entrants who just have money but without technical advantage,

raw materials advantage and downstream support, do not enter into the electrostatic precipitator field hastily.

Over the next five years, LPI(LP Information) projects that Electrostatic Precipitator (ESP) will register a 4.6% CAGR in terms of revenue, reach US\$ 7110 million by 2023, from US\$ 5420 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrostatic Precipitator (ESP) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Wet type

Dry type

Others

Segmentation by application:

Cement

Mining

Pulp and Paper

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

GE

Feida

Balcke-Durr

Longking

Siemens

Babcock & Wilcox

FLSmidth

Tianjie Group

Sinoma

Hamon

Foster Wheeler

BHEL

Ducon Technologies

Sumitomo

KC Cottrell

Hitachi

Hangzhou Tianming

Kelin

Trion

Elex

Fuel Tech, Inc.

Geeco Enercon

Thermax

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Electrostatic Precipitator (ESP) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Electrostatic Precipitator (ESP) market by identifying its various subsegments.

Focuses on the key global Electrostatic Precipitator (ESP) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Electrostatic Precipitator (ESP) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Electrostatic Precipitator (ESP) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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