

2018-2023 Global Electronic Grade Phosphoric Acid Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Electronic Grade Phosphoric Acid market for 2018-2023.

Electronic grade phosphoric acid belongs to high purity phosphoric acid. It is widely used in large-scale integrated circuits, thin-film liquid crystal display (TFT-LCD) and other microelectronics industry. It is mainly used for chip cleaning and etching. The lower purity is mainly used for the cleaning of liquid crystal panel parts (Panel Level). High purity for cleaning and engraving of electronic wafer production processes (IC Level). Electronic grade phosphoric acid can also be used to prepare high-purity phosphate, but also high-purity organic phosphorus products, the main raw material, also can be used as ultra-high purity reagents and fiber glass raw materials.

In 2016, the global Electronic Grade Phosphoric Acid consumption market is led by China and China is the largest region consumption market, accounting for about 64.54% of global consumption of Electronic Grade Phosphoric Acid.

Electronic Grade Phosphoric Acid downstream is wide and recently Electronic Grade Phosphoric Acid has acquired increasing significance in various fields of Cleaning, Etching and Others. Globally, the Electronic Grade Phosphoric Acid market is mainly driven by growing demand for Cleaning and Etching. Cleaning and Etching accounts for nearly 95.61% of total downstream consumption of Electronic Grade Phosphoric Acid in global.

Electronic Grade Phosphoric Acid can be mainly divided into Panel Level, IC Level and Others which Panel Level captures about 60.71% of Electronic Grade Phosphoric Acid market in 2016. According to our research and analysis, manufacturers from North

America are the major leaders in the international market of Electronic Grade Phosphoric Acid.

Over the next five years, LPI(LP Information) projects that Electronic Grade Phosphoric Acid will register a 5.9% CAGR in terms of revenue, reach US\$ 1220 million by 2023, from US\$ 870 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Grade Phosphoric Acid market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Panel Level

IC Level

Others

Segmentation by application:

Cleaning

Etching

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Arkema

Solvay

ICL Performance Products

RIN KAGAKU KOGYO

Rasa Industries

Honeywell

Hubei Xingfa Chemicals Group

Chengxing Group

Yunphos (Taixing) Chemical

Guangxi Qinzhou Capital Success PHOS-Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Electronic Grade Phosphoric Acid consumption

(value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Electronic Grade Phosphoric Acid market by identifying its various subsegments.

Focuses on the key global Electronic Grade Phosphoric Acid manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Electronic Grade Phosphoric Acid with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Electronic Grade Phosphoric Acid submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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