

2018-2023 Global Electrode Paste Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Electrode Paste market for 2018-2023. Electrode Paste also known as Soderberg Electrode Paste made from mix of fractions of Calcined Petroleum Coke (CPC) or Electrically Calcined Anthracite Coal (ECA coal) mixed with Coal Tar Pitch as Binder and Anthracene Oil at a predetermined temperature. It is used as conductor in sub merged arc furnace under self-Baking process while manufacturing different types of Ferro Alloys and Calcium Carbides. The industry is relatively concentration, the key brand include Elkem, Yangguang Carbon, Jinli Carbon, Danyuan Carbon, Ukrainskiy Grafit, VUM, Rheinfelden Carbon, Graphite Asia Other, Asia Other Carbon, Redox, Eastem Electrodes & Coke, Dakang Fine Chemical, GongYi Sanjing, Hisea Energy, Ningxia TLH Group, Carbon Resources and so on. Among them, Elkem and Yangguang Carbon are the leaders of this market with about 70% revenue share. Other companies are much smaller.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. There hardly to have obvious technology breakthrough except deeper system function integration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

On the other side, there are some factors which are responsible to hinder the growth of global Electrode Paste market, one of them is the environmental requirements. Significant and lasting barriers make entry into this market difficult. These barriers

include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive .The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Electrode Paste will register a 3.6% CAGR in terms of revenue, reach US\$ 320 million by 2023, from US\$ 260 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrode Paste market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Briquette Type

TrapeziumType

Cylindrical (Cylinder) Type

Segmentation by application:

Ferro Alloy

Calcium Carbide

Metal Cleaning Process

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Elkem

Yangguang Carbon

Jinli Carbon

Danyuan Carbon

Ukrainskiy Grafit

VUM

Rheinfelden Carbon

Graphite India

India Carbon

Redox

Eastem Electrodes & Coke

Dakang Fine Chemical

GongYi Sanjing

Hisea Energy

Ningxia TLH Group

Carbon Resources

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Electrode Paste consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Electrode Paste market by identifying its various subsegments.

Focuses on the key global Electrode Paste manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Electrode Paste with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Electrode Paste submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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