

# 2018-2023 Global Electrically Conductive Textiles Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Electrically Conductive Textiles market for 2018-2023.

Electrically Conductive Textile is made of a nylon ripstop fabric, metallized with Cu/Ni, extremely strong and flexible. It has conductivity in all directions, i.e. along the axes X, Y and Z. Conductive textile can be supplied as a cloth or as pressure-sensitive adhesive (PAS) tape which is easy to apply to plastic housings in order to cover complex forms and shapes. Conductive textile has low contact resistance and the tape version has superior adhesive force. The product shields electromagnetic interference (EMI) effectively.

Global consumption of electrically conductive textiles has been increasing during the past five years with an average growth rate of 10.25%. Global sales of electrically conductive textiles is expected to be over 796 million meters in 2022 and more than 88% will be consumed in North America, Europe, and Asia market. For the product application, electronic Industry occupies the largest market share (54% in 2016). Market competition is fierce. Although major manufacturers have a big share, the market concentration is relatively low. In this report, the top 10 listed companies occupy about 57.18% of the revenue market in 2016. The major manufacturers of electrically conductive textiles are Bekaert, Laird, Seiren, 3M, Toray, Emei group, Metaline, 31HK, Shieldex and KGS.

Over the next five years, LPI(LP Information) projects that Electrically Conductive Textiles will register a 9.8% CAGR in terms of revenue, reach US\$ 430 million by 2023, from US\$ 250 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrically Conductive Textiles market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Copper-based Yarns Textiles

Silver Plated Yarns Textiles

Steel Filaments Textiles

Carbon-based Yarns Textiles

Others

Segmentation by application:

Industrial & Commercial & Military

Medical & Healthcare

Electronic Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Bekaert

Laird

Seiren

3M

Toray

Emei group

Metaline

31HK

Shieldex

KGS

Holland Shielding Systems

Metal Textiles

Parker Hannifin

Swift Textile Metalizing

HFC

ECT

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Electrically Conductive Textiles consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Electrically Conductive Textiles market by identifying its various subsegments.

Focuses on the key global Electrically Conductive Textiles manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Electrically Conductive Textiles with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Electrically Conductive Textiles submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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