

2018-2023 Global Electrically Conductive Adhesives Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Electrically Conductive Adhesives market for 2018-2023.

This report studies the Electrically Conductive Adhesives market. An electrically conductive adhesive is a glue that is primarily used for electronics.

The electric conductivity is caused by a component that makes ca. 80% of the total mass of an electrically conductive adhesive. This conductive component is suspended in a sticky component that holds the electrically conductive adhesive together. The particles of the conductive component are in contact to each other and in this way make electric current possible.

Electrically Conductive Adhesives industry is relatively concentrated, manufacturers are mostly in the North America, which production volume accounted for more than 47.04% of the total production volume of global Electrically Conductive Adhesives in 2016.

Henkel is the world leading manufacturer in global Electrically Conductive Adhesives market with the market share of 13.70%, in terms of revenue, followed by H.B. Fuller, DOW Corning, Panacol-Elosol and 3M.

Compared to 2015, Electrically Conductive Adhesives market managed to increase revenue by 5.32 percent to 1646.41 million USD worldwide in 2016 from 1563.21 million USD in 2015. Overall, the Electrically Conductive Adhesives market performance is positive, despite the weak economic environment.

With the increasing in production capacity, expected that the Electrically Conductive Adhesives raw material price will be stable in the short term. However, the improvement of energy, transportation costs, and labor costs, will play a significant role in promoting the cost of Electrically Conductive Adhesives.

Over the next five years, LPI(LP Information) projects that Electrically Conductive Adhesives will register a 1.6% CAGR in terms of revenue, reach US\$ 1890 million by 2023, from US\$ 1720 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrically Conductive Adhesives market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Epoxy Based Adhesive

Silicone Based Adhesive

Acrylic Based Adhesive

Others

Segmentation by application:

Automotive Market

Consumer Electronics

Aerospace Market

Biosciences Market

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Henkel

H.B. Fuller

DOW Corning

Panacol-Elosol

3M

Aremco Products

Mereco Technologies

Holland Shielding

M.G. Chemicals

Masterbond

Kemtron

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Electrically Conductive Adhesives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Electrically Conductive Adhesives market by identifying its various subsegments.

Focuses on the key global Electrically Conductive Adhesives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Electrically Conductive Adhesives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Electrically Conductive Adhesives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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