

# 2018-2023 Global Electric Oil Pump Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Electric Oil Pump market for 2018-2023.

Electric oil pump is an oil pump driven by the electric motor and is used to maintain oil pressure and lubricate the automatic-transmission/continuously-variable-transmission during engine stop of such as stop-start vehicles.

For Hybrid vehicles, this product supplies oil pressure for transmission operation in an electric drive mode, while for the EV vehicle, it performs cooling and lubricating functions.

The Electric Oil Pumps' production is mainly concentrated in the Europe and North America; the developing countries' consumption mainly depends on import market. The largest consumption regions are Europe and China, the Europe occupies about 28.63% market share and the China occupies about 30.36% market share in 2017 due to their largest new energy vehicle numbers.

The global market for Electric Oil Pump is dominated by few large vendors having substantial budgets for research and development of new technologies and innovative products. Companies such as Nidec Corporation, SHW Group, FTE automotive, AISIN SEIKI and Rheinmetall Automotive command prominent positions in the global market owing to their strong geographic presence, excellent distribution networks, and the financial power to acquire niche device developers across the globe.

Over the next five years, LPI(LP Information) projects that Electric Oil Pump will register a 25.3% CAGR in terms of revenue, reach US\$ 840 million by 2023, from US\$ 220 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Oil Pump market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Separate Pump

Integrated Pump

Segmentation by application:

Start-Stop System

Electric and Hybrid Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Nidec Corporation

SHW Group

FTE automotive

AISIN SEIKI

Rheinmetall Automotive AG

Hitachi Automotive Systems

Magna

LG Innotek

ZF-TRW

Slpt

Mitsubishi Electric Corporation

EMP

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Electric Oil Pump consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Electric Oil Pump market by identifying its various subsegments.

Focuses on the key global Electric Oil Pump manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Electric Oil Pump with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Electric Oil Pump submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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