

## 2018-2023 Global Electric Arc Furnaces Consumption Market Report

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## **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Electric Arc Furnaces market for 2018-2023. An electric arc furnace is a high-temperature furnace that uses high-voltage electric arcs to make steel. Electric arc furnaces are a feature of the minimills that recycle iron and steel scrap into new steel products. Arc furnaces range in size from small units of approximately one ton capacity (used in foundries for producing cast iron products) up to about 400 ton units used for secondary steelmaking.

This industry is centralized. Top 11 companies in the market occupies about 49.76% of the Revenue market shares in 2016. The major manufacturers of Electric Arc Furnaces are Danieli, Electrotherm, SMS, Siemens, TENOVA, STEEL PLANTECH, Doshi, IHI, DongXong, YUEDA, Nupro Corporation.

In the past few years, as the main raw material price was not stable, with the addition of a sharp increase in production capacity, expected that the Electric Arc Furnaces raw material price will be relatively stable in the short term. However, the improvement of energy, transportation costs, and employee wages, will play a significant role in promoting the cost of Electric Arc Furnaces.

In China, Electric Arc Furnaces market is occupied by foreign banks to some degree, such as Danieli, Electrotherm, SMS, Siemens, China is the world's largest consumption market of electric arc furnaces; as the same time, the production of electric arc furnaces in China grown gradually.

Over the next five years, LPI(LP Information) projects that Electric Arc Furnaces will register a 8.0% CAGR in terms of revenue, reach US\$ 1520 million by 2023, from US\$ 960 million in 2017.



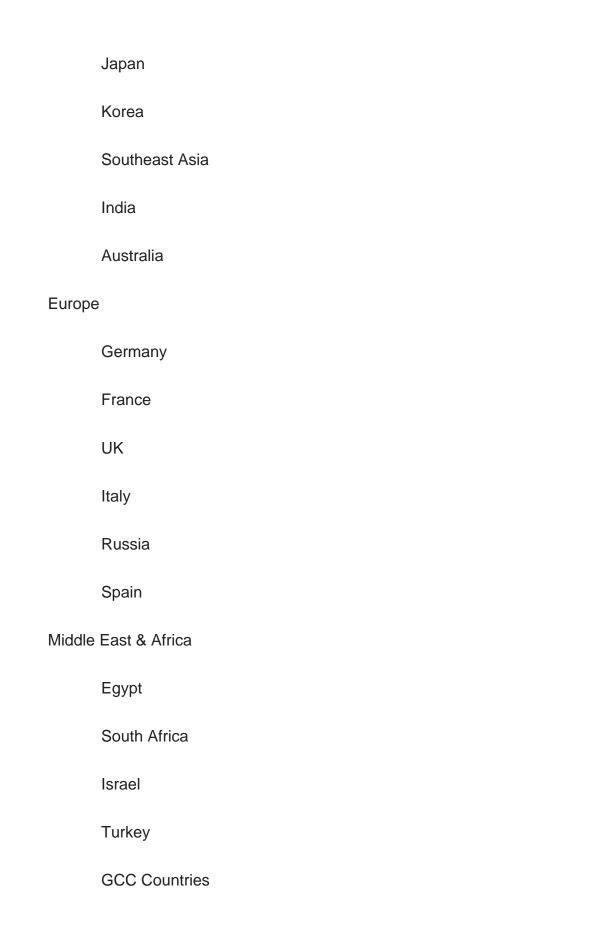
This report presents a comprehensive overview, market shares, and growth opportunities of Electric Arc Furnaces market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

| from the sales  | of the following segments:     |
|-----------------|--------------------------------|
| Segmentation    | by product type:               |
| AC-EA           | .F                             |
| DA-EA           | .F                             |
| Segmentation    | by application:                |
| Metals          | smelting                       |
| Ore sn          | nelting                        |
| Others          |                                |
| This report als | o splits the market by region: |
| Americ          | cas                            |
|                 | United States                  |
|                 | Canada                         |
|                 | Mexico                         |
|                 | Brazil                         |
| APAC            |                                |
|                 |                                |

China





The report also presents the market competition landscape and a corresponding



detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

| Danieli           |
|-------------------|
| Electrotherm      |
| SMS               |
| Siemens           |
| TENOVA            |
| STEEL PLANTECH    |
| Doshi             |
| IHI               |
| DongXong          |
| YUEDA             |
| Nupro Corporation |

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### **RESEARCH OBJECTIVES**

To study and analyze the global Electric Arc Furnaces consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Electric Arc Furnaces market by identifying its various subsegments.



Focuses on the key global Electric Arc Furnaces manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Electric Arc Furnaces with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Electric Arc Furnaces submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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