

2018-2023 Global eDiscovery Market Report (Status and Outlook)

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global eDiscovery market for 2018-2023.

Electronic discovery (sometimes known as e-discovery, ediscovery, eDiscovery, or e-Discovery) is the electronic aspect of identifying, collecting and producing electronically stored information (ESI) in response to a request for production in a law suit or investigation.

The growth of the eDiscovery technologies market is also driven by factors, such as an increasing litigation in the Attorneys and Legal Supervisor and enterprise industry. However, factors such as high investment and installation cost are hindering the growth of this market.

E-discovery is becoming an increasingly important consideration for almost all organizations as a result of the enormous number of civil cases filed each year, the growing proportion of business records that are stored electronically, new statutes at all levels of government focused on electronically-stored information, and a growing body of court rulings that are making the discovery and presentation of electronic data more important.

In order to satisfy e-discovery obligations, organizations should be fully aware of their current and reasonably anticipated information retention obligations, become much more proactive about how they retain and manage data, implement appropriate technology that can archive data and allow legal holds to be implemented easily, and take the other steps necessary to minimize the risks of non-compliance with e-discovery obligations.

Increased litigation and regulation coupled with expanding use cases for eDiscovery

software will continue to drive moderate growth in the worldwide eDiscovery market. The data solution market, however, is maturing rapidly as buyers search for automation to solve well-defined problems. To meet maturing needs, eDiscovery Solution and service providers are already creating robust strategies to use existing search and analytics competencies to compete in the white hot content analytics and cognitive solution markets.

Over the next five years, LPI(LP Information) projects that eDiscovery will register a 11.0% CAGR in terms of revenue, reach US\$ 27200 million by 2023, from US\$ 14500 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of eDiscovery market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

ECA

Processing

Forensic Data Collection

Legal Hold Management

Other

Segmentation by application:

Attorneys and Legal Supervisors

Government and Regulatory Agencies

Legal and IT Departments of Enterprises

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Symantec Corporation

IBM

Xerox Legal Business Services

Exterro

EMC

Epiq Systems

HPE

Kcura Corporation

Accessdata

FTI Technology

Deloitte

Advanced Discovery

DTI

Consilio

Kroll Ontrack

Zylab

Guidance Software

Integreon

KPMG

FRONTEO

Recommind

Veritas

Navigant

PwC

Ricoh

UnitedLex

LDISCOVERY

Lighthouse eDiscovery

Thomson Reuters

iCONNECT Development

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global eDiscovery market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of eDiscovery market by identifying its various subsegments.

Focuses on the key global eDiscovery players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the eDiscovery with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of eDiscovery submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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