

# 2018-2023 Global eDiscovery Market Report (Status and Outlook)

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global eDiscovery market for 2018-2023.

Electronic discovery (sometimes known as e-discovery, ediscovery, eDiscovery, or e-Discovery) is the electronic aspect of identifying, collecting and producing electronically stored information (ESI) in response to a request for production in a law suit or investigation.

The growth of the eDiscovery technologies market is also driven by factors, such as an increasing litigation in the Attorneys and Legal Supervisor and enterprise industry. However, factors such as high investment and installation cost are hindering the growth of this market.

E-discovery is becoming an increasingly important consideration for almost all organizations as a result of the enormous number of civil cases filed each year, the growing proportion of business records that are stored electronically, new statutes at all levels of government focused on electronically-stored information, and a growing body of court rulings that are making the discovery and presentation of electronic data more important.

In order to satisfy e-discovery obligations, organizations should be fully aware of their current and reasonably anticipated information retention obligations, become much more proactive about how they retain and manage data, implement appropriate technology that can archive data and allow legal holds to be implemented easily, and take the other steps necessary to minimize the risks of non-compliance with e-discovery obligations.

Increased litigation and regulation coupled with expanding use cases for eDiscovery

software will continue to drive moderate growth in the worldwide eDiscovery market. The data solution market, however, is maturing rapidly as buyers search for automation to solve well-defined problems. To meet maturing needs, eDiscovery Solution and service providers are already creating robust strategies to use existing search and analytics competencies to compete in the white hot content analytics and cognitive solution markets.

Over the next five years, LPI(LP Information) projects that eDiscovery will register a 11.0% CAGR in terms of revenue, reach US\$ 27200 million by 2023, from US\$ 14500 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of eDiscovery market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

ECA

Processing

Forensic Data Collection

Legal Hold Management

Other

Segmentation by application:

Attorneys and Legal Supervisors

Government and Regulatory Agencies

Legal and IT Departments of Enterprises

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Symantec Corporation

IBM

Xerox Legal Business Services

Exterro

EMC

Epiq Systems

HPE

Kcura Corporation

Accessdata

FTI Technology

Deloitte

Advanced Discovery

DTI

Consilio

Kroll Ontrack

Zylab

Guidance Software

Integreon

KPMG

FRONTEO

Recommind

Veritas

Navigant

PwC

Ricoh

UnitedLex

LDiscovery

Lighthouse eDiscovery

Thomson Reuters

iCONNECT Development

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global eDiscovery market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of eDiscovery market by identifying its various subsegments.

Focuses on the key global eDiscovery players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the eDiscovery with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of eDiscovery submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global eDiscovery Market Size 2013-2023
  - 2.1.2 eDiscovery Market Size CAGR by Region
- 2.2 eDiscovery Segment by Type
  - 2.2.1 ECA
  - 2.2.2 Processing
  - 2.2.3 Review
  - 2.2.4 Forensic Data Collection
  - 2.2.5 Legal Hold Management
  - 2.2.6 Other
- 2.3 eDiscovery Market Size by Type
  - 2.3.1 Global eDiscovery Market Size Market Share by Type (2013-2018)
  - 2.3.2 Global eDiscovery Market Size Growth Rate by Type (2013-2018)
- 2.4 eDiscovery Segment by Application
  - 2.4.1 Attorneys and Legal Supervisors
  - 2.4.2 Government and Regulatory Agencies
  - 2.4.3 Legal and IT Departments of Enterprises
- 2.5 eDiscovery Market Size by Application
  - 2.5.1 Global eDiscovery Market Size Market Share by Application (2013-2018)
  - 2.5.2 Global eDiscovery Market Size Growth Rate by Application (2013-2018)

### **3 GLOBAL EDISCOVERY BY PLAYERS**

- 3.1 Global eDiscovery Market Size Market Share by Players
  - 3.1.1 Global eDiscovery Market Size by Players (2016-2018)
  - 3.1.2 Global eDiscovery Market Size Market Share by Players (2016-2018)

- 3.2 Global eDiscovery Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
  - 3.3.1 Competition Landscape Analysis
  - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

## **4 EDISCOVERY BY REGIONS**

- 4.1 eDiscovery Market Size by Regions
- 4.2 Americas eDiscovery Market Size Growth
- 4.3 APAC eDiscovery Market Size Growth
- 4.4 Europe eDiscovery Market Size Growth
- 4.5 Middle East & Africa eDiscovery Market Size Growth

## **5 AMERICAS**

- 5.1 Americas eDiscovery Market Size by Countries
- 5.2 Americas eDiscovery Market Size by Type
- 5.3 Americas eDiscovery Market Size by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

- 6.1 APAC eDiscovery Market Size by Countries
- 6.2 APAC eDiscovery Market Size by Type
- 6.3 APAC eDiscovery Market Size by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**



- 7.1 Europe eDiscovery by Countries
- 7.2 Europe eDiscovery Market Size by Type
- 7.3 Europe eDiscovery Market Size by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa eDiscovery by Countries
- 8.2 Middle East & Africa eDiscovery Market Size by Type
- 8.3 Middle East & Africa eDiscovery Market Size by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers and Impact
  - 9.1.1 Growing Demand from Key Regions
  - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

## **10 GLOBAL EDISCOVERY MARKET FORECAST**

- 10.1 Global eDiscovery Market Size Forecast (2018-2023)
- 10.2 Global eDiscovery Forecast by Regions
  - 10.2.1 Global eDiscovery Forecast by Regions (2018-2023)
  - 10.2.2 Americas Market Forecast
  - 10.2.3 APAC Market Forecast
  - 10.2.4 Europe Market Forecast

- 10.2.5 Middle East & Africa Market Forecast
- 10.3 Americas Forecast by Countries
  - 10.3.1 United States Market Forecast
  - 10.3.2 Canada Market Forecast
  - 10.3.3 Mexico Market Forecast
  - 10.3.4 Brazil Market Forecast
- 10.4 APAC Forecast by Countries
  - 10.4.1 China Market Forecast
  - 10.4.2 Japan Market Forecast
  - 10.4.3 Korea Market Forecast
  - 10.4.4 Southeast Asia Market Forecast
  - 10.4.5 India Market Forecast
  - 10.4.6 Australia Market Forecast
- 10.5 Europe Forecast by Countries
  - 10.5.1 Germany Market Forecast
  - 10.5.2 France Market Forecast
  - 10.5.3 UK Market Forecast
  - 10.5.4 Italy Market Forecast
  - 10.5.5 Russia Market Forecast
  - 10.5.6 Spain Market Forecast
- 10.6 Middle East & Africa Forecast by Countries
  - 10.6.1 Egypt Market Forecast
  - 10.6.2 South Africa Market Forecast
  - 10.6.3 Israel Market Forecast
  - 10.6.4 Turkey Market Forecast
  - 10.6.5 GCC Countries Market Forecast
- 10.7 Global eDiscovery Forecast by Type
- 10.8 Global eDiscovery Forecast by Application

## **11 KEY PLAYERS ANALYSIS**

- 11.1 Symantec Corporation
  - 11.1.1 Company Details
  - 11.1.2 eDiscovery Product Offered
  - 11.1.3 Symantec Corporation eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
  - 11.1.4 Main Business Overview
  - 11.1.5 Symantec Corporation News
- 11.2 IBM

- 11.2.1 Company Details
- 11.2.2 eDiscovery Product Offered
- 11.2.3 IBM eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
- 11.2.4 Main Business Overview
- 11.2.5 IBM News
- 11.3 Xerox Legal Business Services
  - 11.3.1 Company Details
  - 11.3.2 eDiscovery Product Offered
  - 11.3.3 Xerox Legal Business Services eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
  - 11.3.4 Main Business Overview
  - 11.3.5 Xerox Legal Business Services News
- 11.4 Exterro
  - 11.4.1 Company Details
  - 11.4.2 eDiscovery Product Offered
  - 11.4.3 Exterro eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
  - 11.4.4 Main Business Overview
  - 11.4.5 Exterro News
- 11.5 EMC
  - 11.5.1 Company Details
  - 11.5.2 eDiscovery Product Offered
  - 11.5.3 EMC eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
  - 11.5.4 Main Business Overview
  - 11.5.5 EMC News
- 11.6 Epiq Systems
  - 11.6.1 Company Details
  - 11.6.2 eDiscovery Product Offered
  - 11.6.3 Epiq Systems eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
  - 11.6.4 Main Business Overview
  - 11.6.5 Epiq Systems News
- 11.7 HPE
  - 11.7.1 Company Details
  - 11.7.2 eDiscovery Product Offered
  - 11.7.3 HPE eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
  - 11.7.4 Main Business Overview
  - 11.7.5 HPE News
- 11.8 Kcura Corporation
  - 11.8.1 Company Details

- 11.8.2 eDiscovery Product Offered
- 11.8.3 Kcura Corporation eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
- 11.8.4 Main Business Overview
- 11.8.5 Kcura Corporation News
- 11.9 Accessdata
  - 11.9.1 Company Details
  - 11.9.2 eDiscovery Product Offered
  - 11.9.3 Accessdata eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
  - 11.9.4 Main Business Overview
  - 11.9.5 Accessdata News
- 11.10 FTI Technology
  - 11.10.1 Company Details
  - 11.10.2 eDiscovery Product Offered
  - 11.10.3 FTI Technology eDiscovery Revenue, Gross Margin and Market Share (2016-2018)
  - 11.10.4 Main Business Overview
  - 11.10.5 FTI Technology News
- 11.11 Deloitte
- 11.12 Advanced Discovery
- 11.13 DTI
- 11.14 Consilio
- 11.15 Kroll Ontrack
- 11.16 Zylab
- 11.17 Guidance Software
- 11.18 Integreon
- 11.19 KPMG
- 11.20 FRONTEO
- 11.21 Recommind
- 11.22 Veritas
- 11.23 Navigant
- 11.24 PwC
- 11.25 Ricoh
- 11.26 UnitedLex
- 11.27 LDiscovery
- 11.28 Lighthouse eDiscovery
- 11.29 Thomson Reuters
- 11.30 iCONNECT Development

## 12 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES AND FIGURES

Table Product Specifications of eDiscovery  
Figure eDiscovery Report Years Considered  
Figure Market Research Methodology  
Figure Global eDiscovery Market Size Growth Rate 2013-2023 (\$ Millions)  
Table eDiscovery Market Size CAGR by Region 2013-2023 (\$ Millions)  
Table Major Players of ECA  
Table Major Players of Processing  
Table Major Players of Review  
Table Major Players of Forensic Data Collection  
Table Major Players of Legal Hold Management  
Table Major Players of Other  
Table Market Size by Type (2013-2018) (\$ Millions)  
Table Global eDiscovery Market Size Market Share by Type (2013-2018)  
Figure Global eDiscovery Market Size Market Share by Type (2013-2018)  
Figure Global ECA Market Size Growth Rate  
Figure Global Processing Market Size Growth Rate  
Figure Global Review Market Size Growth Rate  
Figure Global Forensic Data Collection Market Size Growth Rate  
Figure Global Legal Hold Management Market Size Growth Rate  
Figure Global Other Market Size Growth Rate  
Figure eDiscovery Consumed in Attorneys and Legal Supervisors  
Figure Global eDiscovery Market: Attorneys and Legal Supervisors (2013-2018) (\$ Millions)  
Figure Global Attorneys and Legal Supervisors YoY Growth (\$ Millions)  
Figure eDiscovery Consumed in Government and Regulatory Agencies  
Figure Global eDiscovery Market: Government and Regulatory Agencies (2013-2018) (\$ Millions)  
Figure Global Government and Regulatory Agencies YoY Growth (\$ Millions)  
Figure eDiscovery Consumed in Legal and IT Departments of Enterprises  
Figure Global eDiscovery Market: Legal and IT Departments of Enterprises (2013-2018) (\$ Millions)  
Figure Global Legal and IT Departments of Enterprises YoY Growth (\$ Millions)  
Table Global eDiscovery Market Size by Application (2013-2018) (\$ Millions)  
Table Global eDiscovery Market Size Market Share by Application (2013-2018)  
Figure Global eDiscovery Market Size Market Share by Application (2013-2018)

Figure Global eDiscovery Market Size in Attorneys and Legal Supervisors Growth Rate  
Figure Global eDiscovery Market Size in Government and Regulatory Agencies Growth Rate

Figure Global eDiscovery Market Size in Legal and IT Departments of Enterprises Growth Rate

Table Global eDiscovery Revenue by Players (2016-2018) (\$ Millions)

Table Global eDiscovery Revenue Market Share by Players (2016-2018)

Figure Global eDiscovery Revenue Market Share by Players in 2017

Table Global eDiscovery Key Players Head office and Products Offered

Table eDiscovery Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global eDiscovery Market Size by Regions 2013-2018 (\$ Millions)

Table Global eDiscovery Market Size Market Share by Regions 2013-2018

Figure Global eDiscovery Market Size Market Share by Regions 2013-2018

Figure Americas eDiscovery Market Size 2013-2018 (\$ Millions)

Figure APAC eDiscovery Market Size 2013-2018 (\$ Millions)

Figure Europe eDiscovery Market Size 2013-2018 (\$ Millions)

Figure Middle East & Africa eDiscovery Market Size 2013-2018 (\$ Millions)

Table Americas eDiscovery Market Size by Countries (2013-2018) (\$ Millions)

Table Americas eDiscovery Market Size Market Share by Countries (2013-2018)

Figure Americas eDiscovery Market Size Market Share by Countries in 2017

Table Americas eDiscovery Market Size by Type (2013-2018) (\$ Millions)

Table Americas eDiscovery Market Size Market Share by Type (2013-2018)

Figure Americas eDiscovery Market Size Market Share by Type in 2017

Table Americas eDiscovery Market Size by Application (2013-2018) (\$ Millions)

Table Americas eDiscovery Market Size Market Share by Application (2013-2018)

Figure Americas eDiscovery Market Size Market Share by Application in 2017

Figure United States eDiscovery Market Size Growth 2013-2018 (\$ Millions)

Figure Canada eDiscovery Market Size Growth 2013-2018 (\$ Millions)

Figure Mexico eDiscovery Market Size Growth 2013-2018 (\$ Millions)

Table APAC eDiscovery Market Size by Countries (2013-2018) (\$ Millions)

Table APAC eDiscovery Market Size Market Share by Countries (2013-2018)

Figure APAC eDiscovery Market Size Market Share by Countries in 2017

Table APAC eDiscovery Market Size by Type (2013-2018) (\$ Millions)

Table APAC eDiscovery Market Size Market Share by Type (2013-2018)

Figure APAC eDiscovery Market Size Market Share by Type in 2017

Table APAC eDiscovery Market Size by Application (2013-2018) (\$ Millions)

Table APAC eDiscovery Market Size Market Share by Application (2013-2018)

Figure APAC eDiscovery Market Size Market Share by Application in 2017

Figure China eDiscovery Market Size Growth 2013-2018 (\$ Millions)



Figure Japan eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure Korea eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure Southeast Asia eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure India eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure Australia eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Table Europe eDiscovery Market Size by Countries (2013-2018) (\$ Millions)  
Table Europe eDiscovery Market Size Market Share by Countries (2013-2018)  
Figure Europe eDiscovery Market Size Market Share by Countries in 2017  
Table Europe eDiscovery Market Size by Type (2013-2018) (\$ Millions)  
Table Europe eDiscovery Market Size Market Share by Type (2013-2018)  
Figure Europe eDiscovery Market Size Market Share by Type in 2017  
Table Europe eDiscovery Market Size by Application (2013-2018) (\$ Millions)  
Table Europe eDiscovery Market Size Market Share by Application (2013-2018)  
Figure Europe eDiscovery Market Size Market Share by Application in 2017  
Figure Germany eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure France eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure UK eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure Italy eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure Russia eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure Spain eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Table Middle East & Africa eDiscovery Market Size by Countries (2013-2018) (\$ Millions)  
Table Middle East & Africa eDiscovery Market Size Market Share by Countries (2013-2018)  
Figure Middle East & Africa eDiscovery Market Size Market Share by Countries in 2017  
Table Middle East & Africa eDiscovery Market Size by Type (2013-2018) (\$ Millions)  
Table Middle East & Africa eDiscovery Market Size Market Share by Type (2013-2018)  
Figure Middle East & Africa eDiscovery Market Size Market Share by Type in 2017  
Table Middle East & Africa eDiscovery Market Size by Application (2013-2018) (\$ Millions)  
Table Middle East & Africa eDiscovery Market Size Market Share by Application (2013-2018)  
Figure Middle East & Africa eDiscovery Market Size Market Share by Application in 2017  
Figure Egypt eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure South Africa eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure Israel eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure Turkey eDiscovery Market Size Growth 2013-2018 (\$ Millions)  
Figure GCC Countries eDiscovery Market Size Growth 2013-2018 (\$ Millions)



Figure Global eDiscovery Market Size Forecast (2018-2023) (\$ Millions)  
Table Global eDiscovery Market Size Forecast by Regions (2018-2023) (\$ Millions)  
Table Global eDiscovery Market Size Market Share Forecast by Regions  
Figure Americas eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure APAC eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Europe eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Middle East & Africa eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure United States eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Canada eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Mexico eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Brazil eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure China eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Japan eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Korea eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Southeast Asia eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure India eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Australia eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Germany eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure France eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure UK eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Italy eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Russia eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Spain eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Egypt eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure South Africa eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Israel eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure Turkey eDiscovery Market Size 2018-2023 (\$ Millions)  
Figure GCC Countries eDiscovery Market Size 2018-2023 (\$ Millions)  
Table Global eDiscovery Market Size Forecast by Type (2018-2023) (\$ Millions)  
Table Global eDiscovery Market Size Market Share Forecast by Type (2018-2023)  
Table Global eDiscovery Market Size Forecast by Application (2018-2023) (\$ Millions)  
Table Global eDiscovery Market Size Market Share Forecast by Application  
(2018-2023)  
Table Symantec Corporation Basic Information, Head Office, Major Market Areas and  
Its Competitors  
Table Symantec Corporation eDiscovery Revenue and Gross Margin (2016-2018)  
Figure Symantec Corporation eDiscovery Market Share (2016-2018)  
Table IBM Basic Information, Head Office, Major Market Areas and Its Competitors  
Table IBM eDiscovery Revenue and Gross Margin (2016-2018)

Figure IBM eDiscovery Market Share (2016-2018)

Table Xerox Legal Business Services Basic Information, Head Office, Major Market Areas and Its Competitors

Table Xerox Legal Business Services eDiscovery Revenue and Gross Margin (2016-2018)

Figure Xerox Legal Business Services eDiscovery Market Share (2016-2018)

Table Exterro Basic Information, Head Office, Major Market Areas and Its Competitors

Table Exterro eDiscovery Revenue and Gross Margin (2016-2018)

Figure Exterro eDiscovery Market Share (2016-2018)

Table EMC Basic Information, Head Office, Major Market Areas and Its Competitors

Table EMC eDiscovery Revenue and Gross Margin (2016-2018)

Figure EMC eDiscovery Market Share (2016-2018)

Table Epiq Systems Basic Information, Head Office, Major Market Areas and Its Competitors

Table Epiq Systems eDiscovery Revenue and Gross Margin (2016-2018)

Figure Epiq Systems eDiscovery Market Share (2016-2018)

Table HPE Basic Information, Head Office, Major Market Areas and Its Competitors

Table HPE eDiscovery Revenue and Gross Margin (2016-2018)

Figure HPE eDiscovery Market Share (2016-2018)

Table Kcura Corporation Basic Information, Head Office, Major Market Areas and Its Competitors

Table Kcura Corporation eDiscovery Revenue and Gross Margin (2016-2018)

Figure Kcura Corporation eDiscovery Market Share (2016-2018)

Table Accessdata Basic Information, Head Office, Major Market Areas and Its Competitors

Table Accessdata eDiscovery Revenue and Gross Margin (2016-2018)

Figure Accessdata eDiscovery Market Share (2016-2018)

Table FTI Technology Basic Information, Head Office, Major Market Areas and Its Competitors

Table FTI Technology eDiscovery Revenue and Gross Margin (2016-2018)

Figure FTI Technology eDiscovery Market Share (2016-2018)

Table Deloitte Basic Information, Head Office, Major Market Areas and Its Competitors

Table Advanced Discovery Basic Information, Head Office, Major Market Areas and Its Competitors

Table DTI Basic Information, Head Office, Major Market Areas and Its Competitors

Table Consilio Basic Information, Head Office, Major Market Areas and Its Competitors

Table Kroll Ontrack Basic Information, Head Office, Major Market Areas and Its Competitors

Table Zylab Basic Information, Head Office, Major Market Areas and Its Competitors

Table Guidance Software Basic Information, Head Office, Major Market Areas and Its Competitors

Table Integreon Basic Information, Head Office, Major Market Areas and Its Competitors

Table KPMG Basic Information, Head Office, Major Market Areas and Its Competitors

Table FRONTEO Basic Information, Head Office, Major Market Areas and Its Competitors

Table Recomind Basic Information, Head Office, Major Market Areas and Its Competitors

Table Veritas Basic Information, Head Office, Major Market Areas and Its Competitors

Table Navigant Basic Information, Head Office, Major Market Areas and Its Competitors

Table PwC Basic Information, Head Office, Major Market Areas and Its Competitors

Table Ricoh Basic Information, Head Office, Major Market Areas and Its Competitors

Table UnitedLex Basic Information, Head Office, Major Market Areas and Its Competitors

Table LDiscovery Basic Information, Head Office, Major Market Areas and Its Competitors

Table Lighthouse eDiscovery Basic Information, Head Office, Major Market Areas and Its Competitors

Table Thomson Reuters Basic Information, Head Office, Major Market Areas and Its Competitors

Table iCONNECT Development Basic Information, Head Office, Major Market Areas and Its Competitors

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