

# 2018-2023 Global Dunnage Air Bags Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Dunnage Air Bags market for 2018-2023.

Dunnage air bags are used to restrain movement of cargo loads in trucks, overseas containers or railcars. They fill voids, brace loads, absorb vibrations and protect cargo from in-transit damage, better than any other form of bracing.

The classification of dunnage air bags includes poly-woven type, kraft paper type, vinyl type, and the proportion of kraft paper type in 2017 is about 42.40%, and the proportion is in decreasing trend from 2013 to 2017.

Dunnage air bags is widely used in truck, overseas, railway field. The most proportion of dunnage air bags is used in overseas and the proportion in 2017 is about 45.91%.

Europe is the largest consumption place, with a consumption market share nearly 33.75% in 2017. Following Europe, Asia-Pacific is the second largest consumption place with the consumption market share of 25.33%.

Market competition is intense. Cordstrap, Bates Cargo-Pak, Stopak, Bulk-Pack, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that Dunnage Air Bags will register a 5.5% CAGR in terms of revenue, reach US\$ 580 million by 2023, from US\$ 420 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Dunnage Air Bags market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Poly-woven

Kraft Paper

Vinyl

Others

Segmentation by application:

Truck

Overseas

Railway

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cordstrap

Bates Cargo-Pak

Stopak

Bulk-Pack

Shippers Products

Shippers Europe

International Dunnage

Eltete Middle East

Atlas Dunnage

Green Label Packaging

Litco International

Phoebese Industrial (Shanghai)

Etap Packaging International

Guangzhou Packbest Air Packaging

Cargo Tuff

Plastix USA

Tianjin Zerpo Supply

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Dunnage Air Bags consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Dunnage Air Bags market by identifying its various subsegments.

Focuses on the key global Dunnage Air Bags manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Dunnage Air Bags with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Dunnage Air Bags submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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