

2018-2023 Global Dry Film Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Dry Film market for 2018-2023.

Dry film is a polyester film coated with a polymer which is sensitive to ultraviolet light (Photoresist).

The market volume of Dry Film is related to downstream demand and global economy. Although there will always be some uncertainties in the global economy in the following years, the downstream demand is clear: In the future, with the increasing demand of China, India and other developing countries, the development of computers, communication equipment, IC packaging, consumer electronics and other industries will gain new impetus. PCBs are necessary and irreplaceable in the downstream electronic products production process, the PCB industry is believed to grown. Driven by this, it is surely forecasted that the market of Dry Film is still promising.

The global Dry Film industry markets mainly concentrate in China, Taiwan, Japan and Korea. The industry concentration is high. The leading global firms include Hitachi Chemical, Asahi Kasei, Eternal, DuPont, Kolon Industries and Chang Chun Group, which account for about 93% market share. China is the largest consumption region, because of the largest PCB industry. Major manufacturers almost have plant in China. Over the next five years, LPI(LP Information) projects that Dry Film will register a -0.1% CAGR in terms of revenue, reach US\$ 1000 million by 2023, from US\$ 1010 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Film market by product type, application, key manufacturers and

key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Thickness >20µm

Thickness: 21-29µm

Thickness: 30-39µm

Thickness: >40µm

Segmentation by application:

PCB

Semiconductor Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Hitachi Chemical (JP)

Asahi Kasei (JP)

Eternal (TW)

KOLON Industries (KR)

DuPont (US)

Changchun Group (TW)

Mitsubishi (JP)

Elga Japan (IT)

FIRST (CN)

EMS (US)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Dry Film consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Dry Film market by identifying its various subsegments.

Focuses on the key global Dry Film manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Dry Film with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Dry Film submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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