

2018-2023 Global Dry Construction Material Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Dry Construction Material market for 2018-2023.

Building material is any material which is used for construction purposes. Many naturally occurring substances, such as clay, rocks, sand, and wood, even twigs and leaves, have been used to construct buildings. Apart from naturally occurring materials, many man-made products are in use, some more and some less synthetic. The manufacture of building materials is an established industry in many countries and the use of these materials is typically segmented into specific specialty trades, such as carpentry, insulation, plumbing, and roofing work. They provide the make-up of habitats and structures including homes.

The global average price of dry construction material is in the fluctuation trend, from 346 USD/MT in 2012 to 329 USD/MT in 2016. With the situation of global construction industry, prices will be in fluctuation trend in the following five years.

The classification of dry construction material includes Metal, Gypsum Board, Wood and Other, and the proportion of Gypsum Board, in 2016 is about 60%, and the proportion is in decreasing trend from 2012 to 2016.

Dry construction material is widely used in Wall, Ceiling, Flooring and Other. The most proportion of dry construction material is Wall.

China is the largest supplier of dry construction material, with a production market share

nearly 32% in 2016. Europe is the second largest supplier of dry construction material, enjoying production market share nearly 20% in 2016.

China is the largest consumption place, with a consumption market share nearly 26% in 2016. Following China, Europe is the second largest consumption place with the consumption market share of 22%.

Market competition is not intense. Knauf, Saint Gobain, BaoWu, ArcelorMittal, USG, CSR, Nippon, Etex, Boral, Arauco, etc. are the leaders of the industry, and they hold key technologies and market, with high-end customers; have been formed in the large market share in the industry.

Over the next five years, LPI(LP Information) projects that Dry Construction Material will register a 5.0% CAGR in terms of revenue, reach US\$ 104000 million by 2023, from US\$ 77600 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Construction Material market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Metal

Wood

Gypsum Board

Other

Segmentation by application:

Wall

Ceiling

Flooring

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Knauf

Saint Gobain

BaoWu

ArcelorMittal

USG

CSR

Nippon

Etex

Boral

Arauco

AWI

Kronospan

BNBM

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Dry Construction Material consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Dry Construction Material market by identifying its various subsegments.

Focuses on the key global Dry Construction Material manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Dry Construction Material with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Dry Construction Material submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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