

2018-2023 Global Drawer Slides Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Drawer Slides market for 2018-2023.

Drawers are extensively used for storing things. For a drawer, slides are the most important part acting as a supporting structure without which drawer could not be installed. Technological advancements have enabled the introduction of drawer slide with an integrated lock which is one of the reasons for the product demand globally. Price in US and EU is much higher than that of China and other developing countries due to their high quality and powerful functionalities. Developing countries such as China and India is more likely to attract more investment opportunity for their potential demand.

A critical factor for growth in Asia region is availability of raw materials at lower prices coupled with the presence of large number of suppliers and producers. China is anticipated to lead growth of the Asia Pacific market over the next six years. All manufactures in the world are committed to the improvement of product. These two years, some of Chinese manufactures can almost catch up with the world's leading technology too. Most technologies are developed by the manufacturers instead of importing from other companies.

Cash drawers in every house and retail stores require ball bearing slides. The increasing use of ATM machines, gaming machines, ticket machines, food and drink dispensing equipment which needs drawer slides are expected to contribute to the market growth. Stainless steel slides for harsh environments such as laboratories, clean rooms, chemical storage, locker rooms, food preparation and horticulture are witnessing high demand and the trend is expected to continue in the long run. However, fluctuation

in steel prices which is a major raw material used in manufacturing of slides poses a challenge to drawer slides market. Over the last few years, fluctuations in steel prices had a negative impact on the market.

Over the next five years, LPI(LP Information) projects that Drawer Slides will register a 5.5% CAGR in terms of revenue, reach US\$ 6540 million by 2023, from US\$ 4740 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Drawer Slides market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Light Duty Slides (Load Rating less than 75 lbs)

Medium Duty Slides (between 75 lbs and 120 lbs)

Heavy Duty Slides (120 lbs and 200 lbs)

Very Heavy Duty Slides (200 lbs and 500 lbs)

Extra Heavy Duty Slides (over 500 lbs)

Segmentation by application:

Industrial

Furniture

Home Appliances

IT

Transport and Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Blum Inc

Hettich

Accuride

GRASS

Hafele

Formenti & Giovenzana S.p(FGV)

King Slide Works Co. Ltd

Taiming

SACA Precision

Guangdong Dongtai Hardware

Knape & Vogt Manufacturing Company

ITW Proline (Prestige)

Salice

Generdevice

Jonathan

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Drawer Slides consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Drawer Slides market by identifying its various subsegments.

Focuses on the key global Drawer Slides manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Drawer Slides with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Drawer Slides submarkets, with respect to key

regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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