

2018-2023 Global Divinylbenzene (DVB) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Divinylbenzene (DVB) market for 2018-2023.

Divinylbenzene (DVB) is an extremely versatile cross-linking agent that also improves polymer properties. As a result, it has been used to manufacture adhesives, plastics, elastomers, ceramics, biological materials, coatings, catalysts, membranes, pharmaceuticals, specialty polymers, and ion exchange resins. DVB is a chemical intermediate used to modify the properties of a wide variety of materials. The primary use for DVB is in the production of cross-linked polystyrene resin beads. These styrene DVB copolymer beads are chemically modified to produce ion exchange resins.

In 2016, the global divinylbenzene (DVB) market is led by China. USA is the second-largest region-wise market. At present, the major manufacturers of divinylbenzene (DVB) are concentrated in China, USA and Japan. Jiangsu Evergreen is the world leader, holding 28.4% production market share in 2016.

Divinylbenzene (DVB) is an extremely versatile cross-linking agent that also improves polymer properties. As a result, it has been used to manufacture adhesives, plastics, elastomers, ceramics, biological materials, coatings, catalysts, membranes, pharmaceuticals, specialty polymers, and ion exchange resins. Ion exchange resin is the main DVB application, accounting for 81.4% of consumption share in 2016.

DVB is produced through the dehydrogenation of diethylbenzene. This process also gives rise to ethylvinylbenzene, a co-product produced with and sold with DVB. DVB is produced in different concentrations, depending on the required proportion of DVB in the final product. DVB is supplied in different concentration levels (or purity grades), e.g., 55%, 65%, and 80%, with the customer determining the particular concentration of

DVB required. In turn, all DVB producers manufacture the various concentrations of DVB on the same production line with the same equipment by adjusting the distillation process conditions.

Dow and Deltech Corporation are the only two DVB manufacturers in the United States. Dow supplies DVB to global market and uses its DVB captively for its own IER production. Nippon Steel is the only producer in Japan. Japan is the world's major ion exchange resin production area, so Japan's demand for DVB is huge and necessary. Mitsubishi Chemical, AGC and Asahi Kasei are direct customers of Nippon Steel. Currently, there are no large European DVB production sites, so almost all European customers import DVB from suppliers in China, Japan, and the United States. In the Chinese market, the competition of the DVB industry is fierce. Over the next five years, LPI(LP Information) projects that Divinylbenzene (DVB) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Divinylbenzene (DVB) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

DVB 55

DVB 63

DVB 80

Others

Segmentation by application:

Ion Exchange

Chromatographic Resins

Adhesives and Coatings

Ceramics

Plastics and Elastomers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Dow Chemical

Jiangsu Evergreen

Nippon Steel

Jiangsu Andeli Mew Mstar

Shandong Guangrun

Deltech Corporation

Jiangsu Danhua

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Divinylbenzene (DVB) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Divinylbenzene (DVB) market by identifying its various subsegments.

Focuses on the key global Divinylbenzene (DVB) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Divinylbenzene (DVB) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Divinylbenzene (DVB) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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