

2018-2023 Global District Heating and Cooling Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global District Heating and Cooling market for 2018-2023.

District energy, both heating and cooling, tie together the energy generating sources in a city with buildings and facilities having a need of heating and/or cooling. Instead of each building having its own heating or cooling system, the energy is delivered to several buildings in a larger area from a central plant. The water based distribution system guarantees that heat and cooling arrive safely to the end users.

With district heating, energy is saved overall, as it takes advantage of resources that would otherwise not be have been used, making it an efficient and sustainable solution to satisfy the local heat and cooling demand in a city.

The global average price of district heating and cooling is in the decreasing trend, from 52.7 USD/GWh in 2013 to 50.3 USD/GWh in 2017. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of district heating and cooling includes district heating and district cooling, and the proportion of district heating in 2017 is about 89%, and the proportion is in decreasing trend from 2013 to 2017.

District heating and cooling is widely used in residential, commercial and industrial. The most proportion of district heating and cooling is used in commercial buildings, and the proportion in 2017 is 40%.

Over the next five years, LPI(LP Information) projects that District Heating and Cooling will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$

xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of District Heating and Cooling market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

District Heating

District Cooling

Segmentation by application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ENGIE

NRG Energy

Fortum

STEAG

Empower

ADC Energy Systems

Orsted A/S

Vattenfall

Tabreed

RWE AG

Logstor

Emicool

Shinryo

Keppel DHCS

Goteborg Energi

Statkraft

Ramboll

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global District Heating and Cooling consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of District Heating and Cooling market by identifying its various subsegments.

Focuses on the key global District Heating and Cooling manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the District Heating and Cooling with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of District Heating and Cooling submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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