

2018-2023 Global Direct-Fed Microbials Market Report (Status and Outlook)

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Direct-Fed Microbials market for 2018-2023. Direct fed microbials (or probiotics) refer to living organisms and should not be confused with prebiotics, compounds that promote the growth of gut bacteria (e.g., yeast culture, oligosaccharides) but are not living organisms. It is believed that gut bacteria have requirements for specific nutrients that may not be adequately provided by the animal's diet. Therefore, feeding these nutrients may promote the growth of gut bacteria, thereby improving the microbial profile in the gut.

Asia-Pacific has the largest global export quantity and manufacturers in Direct-Fed Microbials market, while the North America is the second sales volume market for Direct-Fed Microbials in 2017.

In the industry, JBS United profits most in 2017 and recent years, while Asahi Calpis Wellness and Koninklijke DSM N.V. ranked 2 and 3. The market share of them is 13.04%, 12.51% and 12.10% in 2017. The gap of market share is keep on enlarged due to different strategy.

Over the next five years, LPI(LP Information) projects that Direct-Fed Microbials will register a 9.0% CAGR in terms of revenue, reach US\$ 1580 million by 2023, from US\$ 950 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Direct-Fed Microbials market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Viabale Bacteria >1000 million CFU/g

Viabale Bacteria 1000-5000 million CFU/g

Segmentation by application:

Poultry

Swine

Ruminants

Aquatic Animals

Others

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Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major players in the market. The key players covered in this report:

Asahi Calpis Wellness

JBS United

Adisseo (Novozymes)

Koninklijke DSM N.V.

Danisco Animal Nutrition (Dupont)

Baolai-leelai

Evonik Industries AG

Chr. Hansen

Biomin Holding GmbH

Archer Daniels Midland Company

Lallemand

Kemin Industries

Nutraferma

Novus International

Bentoli

Bio-Vet

Biowish Technologies

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Direct-Fed Microbials market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Direct-Fed Microbials market by identifying its various subsegments.

Focuses on the key global Direct-Fed Microbials players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Direct-Fed Microbials with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Direct-Fed Microbials submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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