

2018-2023 Global Digital Radiography Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Digital Radiography market for 2018-2023.

Digital Radiography is the electronic capture of an X-ray exposure. The exposure is captured in a device that converts the X-rays to a digital signal, which is then represented on a viewing monitor for diagnosis. An image from a Digital X-ray System that appears on a viewing monitor may have come from one of two technologies, namely Computed Radiography (CR) and Direct Digital Radiography (DR/ DDR).

The Digital Radiography consumption volume was 21349 Units in 2016 and is expected to reach 23241Units in 2017 and 34944 Units in 2022, growing at a CAGR of 8.49% from 2017 to 2022. Since 2016, China has been the largest consumption market of digital X-ray system, with shipments of about 5 thousand units. North America and Europe are still the most important market of digital x-ray system, but the consumption growth rate in Asia-Pacific and other emerging market is forecasted to be higher in the following years.

Currently, there is still great market potential for digital x-ray system, as the penetration rate of digital x-ray system is still not that high, especially in developing countries such as China, India, Brazil and etc. But it is forecasted that the growth rate of digital x-ray system may not keep not fast in the following years, after the penetration rate of digital x-ray system get reasonable level; what can not be ignored is that conventional x-ray system will disappear, conventional x-ray system still has a lot of advantages.

The manufactures of Digital Radiography are concentrated in Japan and North America. Europe is still the largest production area in the world, which occupied about 26% in 2016. The following areas are North America. As the design and manufacturing technology of digital x-ray system is quickly getting more and more mature, the manufacturers in developing countries, especially China, is actively competing in the market with low-cost products. And the price of digital x-ray system is reducing year by year, which is also a market driving factor.

Despite the presence of competition problems, due to the increasing demand of leading-edge, effective products and the development of downstream industry area, investors are still optimistic about this area, investors are still optimistic about this area, the future will still have more new investment enter the field. In the next five years, the consumption volume will keep increasing, as well as the consumption value.

Over the next five years, LPI(LP Information) projects that Digital Radiography will register a 5.3% CAGR in terms of revenue, reach US\$ 4070 million by 2023, from US\$ 2990 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Radiography market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

CR Tech Digital X-Ray System

DR Tech Digital X-Ray System

Segmentation by application:

Dental

Orthopedics

General Surgery

Veterinarian

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

GE Healthcare

Siemens Healthcare

Philips Healthcare

Agfa HealthCare

Fujifilm

Angell Technology

Carestream Health

Wandong Medical

Hitachi

Mindray

Land Wind

Toshiba

Konica Minolta

DEXIS

Shimadzu

Source-Ray

Samsung

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Digital Radiography consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Digital Radiography market by identifying its various subsegments.

Focuses on the key global Digital Radiography manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Digital Radiography with respect to individual growth trends,

future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Digital Radiography submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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