

2018-2023 Global Digital Breast Tomosynthesis (DBT) System Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Digital Breast Tomosynthesis (DBT) System market for 2018-2023.

Digital breast tomosynthesis (DBT) is a 3D breast imaging technique built on full field digital mammography technology. DBT systems create multiple projection images of the breasts obtained from different angles of the rotating X-Ray tube at a low radiation dose through the compressed breast. Images are reconstructed into multiple slices of 1mm thickness and viewed on a dedicated monitor approved for tomosynthesis. This minimizes the impact of tissue superimposition resulting in better visualization of the internal structures. Conventionally, breast screening was performed step by step, starting with full-field digital mammography (FFDM or 2D mammography) followed by digital breast tomosynthesis (3D mammography) or breast Magnetic Resonance Imaging (MRI). FFDM is considered the gold standard in breast cancer screening. However, with the advent of DBT technology, it is slowly being replaced. DBT is frequently used as an adjunct technique with FFDM. Research and studies are being undertaken to consider DBT as a primary screening tool, particularly in patients with dense breasts. 3D mammography has proven to be better than 2D mammography in multiple clinical trials, which has led to an increase in its adoption. Combination of 2D and 3D mammography has become the new standard of care since 3D mammography compliments conventional 2D mammography. The purpose of our study was to comprehensively characterize the dosimetrist properties of a clinical DBT system for the acquisition of mammographic and tomosynthesis images.

Over the next five years, LPI(LP Information) projects that Digital Breast Tomosynthesis

(DBT) System will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Breast Tomosynthesis (DBT) System market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

2D Digital Mammography Technology

3D Digital Mammography Technology

Segmentation by application:

Hospitals

Diagnostic Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Hologic

GE Healthcare

Siemens

I.M.S.

PLANMED OY

XinRay Systems

FUJIFILM

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Digital Breast Tomosynthesis (DBT) System consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Digital Breast Tomosynthesis (DBT) System market by identifying its various subsegments.

Focuses on the key global Digital Breast Tomosynthesis (DBT) System manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Digital Breast Tomosynthesis (DBT) System with respect to

individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Digital Breast Tomosynthesis (DBT) System submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL DIGITAL BREAST TOMOSYNTHESIS (DBT) SYSTEM CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Digital Breast Tomosynthesis (DBT) System Consumption 2013-2023
 - 2.1.2 Digital Breast Tomosynthesis (DBT) System Consumption CAGR by Region
- 2.2 Digital Breast Tomosynthesis (DBT) System Segment by Type
 - 2.2.1 2D Digital Mammography Technology
 - 2.2.2 3D Digital Mammography Technology
- 2.3 Digital Breast Tomosynthesis (DBT) System Consumption by Type
 - 2.3.1 Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Digital Breast Tomosynthesis (DBT) System Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Digital Breast Tomosynthesis (DBT) System Sale Price by Type (2013-2018)
- 2.4 Digital Breast Tomosynthesis (DBT) System Segment by Application
 - 2.4.1 Hospitals
 - 2.4.2 Diagnostic Centers
 - 2.4.3 Others
- 2.5 Digital Breast Tomosynthesis (DBT) System Consumption by Application
 - 2.5.1 Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Digital Breast Tomosynthesis (DBT) System Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Digital Breast Tomosynthesis (DBT) System Sale Price by Application

(2013-2018)

3 GLOBAL DIGITAL BREAST TOMOSYNTHESIS (DBT) SYSTEM BY PLAYERS

3.1 Global Digital Breast Tomosynthesis (DBT) System Sales Market Share by Players

3.1.1 Global Digital Breast Tomosynthesis (DBT) System Sales by Players

(2016-2018)

3.1.2 Global Digital Breast Tomosynthesis (DBT) System Sales Market Share by Players (2016-2018)

3.2 Global Digital Breast Tomosynthesis (DBT) System Revenue Market Share by Players

3.2.1 Global Digital Breast Tomosynthesis (DBT) System Revenue by Players (2016-2018)

3.2.2 Global Digital Breast Tomosynthesis (DBT) System Revenue Market Share by Players (2016-2018)

3.3 Global Digital Breast Tomosynthesis (DBT) System Sale Price by Players

3.4 Global Digital Breast Tomosynthesis (DBT) System Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Digital Breast Tomosynthesis (DBT) System Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Digital Breast Tomosynthesis (DBT) System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 DIGITAL BREAST TOMOSYNTHESIS (DBT) SYSTEM BY REGIONS

4.1 Digital Breast Tomosynthesis (DBT) System by Regions

4.1.1 Global Digital Breast Tomosynthesis (DBT) System Consumption by Regions

4.1.2 Global Digital Breast Tomosynthesis (DBT) System Value by Regions

4.2 Americas Digital Breast Tomosynthesis (DBT) System Consumption Growth

4.3 APAC Digital Breast Tomosynthesis (DBT) System Consumption Growth

4.4 Europe Digital Breast Tomosynthesis (DBT) System Consumption Growth

4.5 Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption Growth

5 AMERICAS

5.1 Americas Digital Breast Tomosynthesis (DBT) System Consumption by Countries

5.1.1 Americas Digital Breast Tomosynthesis (DBT) System Consumption by Countries (2013-2018)

5.1.2 Americas Digital Breast Tomosynthesis (DBT) System Value by Countries (2013-2018)

5.2 Americas Digital Breast Tomosynthesis (DBT) System Consumption by Type

5.3 Americas Digital Breast Tomosynthesis (DBT) System Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Digital Breast Tomosynthesis (DBT) System Consumption by Countries

6.1.1 APAC Digital Breast Tomosynthesis (DBT) System Consumption by Countries (2013-2018)

6.1.2 APAC Digital Breast Tomosynthesis (DBT) System Value by Countries (2013-2018)

6.2 APAC Digital Breast Tomosynthesis (DBT) System Consumption by Type

6.3 APAC Digital Breast Tomosynthesis (DBT) System Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Digital Breast Tomosynthesis (DBT) System by Countries

7.1.1 Europe Digital Breast Tomosynthesis (DBT) System Consumption by Countries (2013-2018)

7.1.2 Europe Digital Breast Tomosynthesis (DBT) System Value by Countries (2013-2018)

7.2 Europe Digital Breast Tomosynthesis (DBT) System Consumption by Type

7.3 Europe Digital Breast Tomosynthesis (DBT) System Consumption by Application

- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Digital Breast Tomosynthesis (DBT) System by Countries
 - 8.1.1 Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption by Countries (2013-2018)
 - 8.1.2 Middle East & Africa Digital Breast Tomosynthesis (DBT) System Value by Countries (2013-2018)
- 8.2 Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption by Type
- 8.3 Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
- 10.2 Digital Breast Tomosynthesis (DBT) System Distributors

10.3 Digital Breast Tomosynthesis (DBT) System Customer

11 GLOBAL DIGITAL BREAST TOMOSYNTHESIS (DBT) SYSTEM MARKET FORECAST

11.1 Global Digital Breast Tomosynthesis (DBT) System Consumption Forecast (2018-2023)

11.2 Global Digital Breast Tomosynthesis (DBT) System Forecast by Regions

11.2.1 Global Digital Breast Tomosynthesis (DBT) System Forecast by Regions (2018-2023)

11.2.2 Global Digital Breast Tomosynthesis (DBT) System Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

11.4.5 India Market Forecast

11.4.6 Australia Market Forecast

11.5 Europe Forecast by Countries

11.5.1 Germany Market Forecast

11.5.2 France Market Forecast

11.5.3 UK Market Forecast

11.5.4 Italy Market Forecast

11.5.5 Russia Market Forecast

11.5.6 Spain Market Forecast

11.6 Middle East & Africa Forecast by Countries

11.6.1 Egypt Market Forecast

11.6.2 South Africa Market Forecast

11.6.3 Israel Market Forecast

- 11.6.4 Turkey Market Forecast
- 11.6.5 GCC Countries Market Forecast
- 11.7 Global Digital Breast Tomosynthesis (DBT) System Forecast by Type
- 11.8 Global Digital Breast Tomosynthesis (DBT) System Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 Hologic

- 12.1.1 Company Details
- 12.1.2 Digital Breast Tomosynthesis (DBT) System Product Offered
- 12.1.3 Hologic Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 Hologic News

12.2 GE Healthcare

- 12.2.1 Company Details
- 12.2.2 Digital Breast Tomosynthesis (DBT) System Product Offered
- 12.2.3 GE Healthcare Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 GE Healthcare News

12.3 Siemens

- 12.3.1 Company Details
- 12.3.2 Digital Breast Tomosynthesis (DBT) System Product Offered
- 12.3.3 Siemens Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.3.4 Main Business Overview
- 12.3.5 Siemens News

12.4 I.M.S.

- 12.4.1 Company Details
- 12.4.2 Digital Breast Tomosynthesis (DBT) System Product Offered
- 12.4.3 I.M.S. Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.4.4 Main Business Overview
- 12.4.5 I.M.S. News

12.5 PLANMED OY

- 12.5.1 Company Details
- 12.5.2 Digital Breast Tomosynthesis (DBT) System Product Offered
- 12.5.3 PLANMED OY Digital Breast Tomosynthesis (DBT) System Sales, Revenue,

Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 PLANMED OY News

12.6 XinRay Systems

12.6.1 Company Details

12.6.2 Digital Breast Tomosynthesis (DBT) System Product Offered

12.6.3 XinRay Systems Digital Breast Tomosynthesis (DBT) System Sales, Revenue,

Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 XinRay Systems News

12.7 FUJIFILM

12.7.1 Company Details

12.7.2 Digital Breast Tomosynthesis (DBT) System Product Offered

12.7.3 FUJIFILM Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 FUJIFILM News

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Digital Breast Tomosynthesis (DBT) System

Table Product Specifications of Digital Breast Tomosynthesis (DBT) System

Figure Digital Breast Tomosynthesis (DBT) System Report Years Considered

Figure Market Research Methodology

Figure Global Digital Breast Tomosynthesis (DBT) System Consumption Growth Rate 2013-2023 (Units)

Figure Global Digital Breast Tomosynthesis (DBT) System Value Growth Rate 2013-2023 (\$ Millions)

Table Digital Breast Tomosynthesis (DBT) System Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of 2D Digital Mammography Technology

Table Major Players of 2D Digital Mammography Technology

Figure Product Picture of 3D Digital Mammography Technology

Table Major Players of 3D Digital Mammography Technology

Table Global Consumption Sales by Type (2013-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type (2013-2018)

Figure Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type (2013-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Revenue by Type (2013-2018) (\$ million)

Table Global Digital Breast Tomosynthesis (DBT) System Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Digital Breast Tomosynthesis (DBT) System Value Market Share by Type (2013-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Sale Price by Type (2013-2018)

Figure Digital Breast Tomosynthesis (DBT) System Consumed in Hospitals

Figure Global Digital Breast Tomosynthesis (DBT) System Market: Hospitals (2013-2018) (Units)

Figure Global Digital Breast Tomosynthesis (DBT) System Market: Hospitals (2013-2018) (\$ Millions)

Figure Global Hospitals YoY Growth (\$ Millions)

Figure Digital Breast Tomosynthesis (DBT) System Consumed in Diagnostic Centers

Figure Global Digital Breast Tomosynthesis (DBT) System Market: Diagnostic Centers

(2013-2018) (Units)

Figure Global Digital Breast Tomosynthesis (DBT) System Market: Diagnostic Centers (2013-2018) (\$ Millions)

Figure Global Diagnostic Centers YoY Growth (\$ Millions)

Figure Digital Breast Tomosynthesis (DBT) System Consumed in Others

Figure Global Digital Breast Tomosynthesis (DBT) System Market: Others (2013-2018) (Units)

Figure Global Digital Breast Tomosynthesis (DBT) System Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application (2013-2018)

Figure Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application (2013-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Value by Application (2013-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Value Market Share by Application (2013-2018)

Figure Global Digital Breast Tomosynthesis (DBT) System Value Market Share by Application (2013-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Sale Price by Application (2013-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Sales by Players (2016-2018) (Units)

Table Global Digital Breast Tomosynthesis (DBT) System Sales Market Share by Players (2016-2018)

Figure Global Digital Breast Tomosynthesis (DBT) System Sales Market Share by Players in 2016

Figure Global Digital Breast Tomosynthesis (DBT) System Sales Market Share by Players in 2017

Table Global Digital Breast Tomosynthesis (DBT) System Revenue by Players (2016-2018) (\$ Millions)

Table Global Digital Breast Tomosynthesis (DBT) System Revenue Market Share by Players (2016-2018)

Figure Global Digital Breast Tomosynthesis (DBT) System Revenue Market Share by Players in 2016

Figure Global Digital Breast Tomosynthesis (DBT) System Revenue Market Share by Players in 2017

Table Global Digital Breast Tomosynthesis (DBT) System Sale Price by Players (2016-2018)

Figure Global Digital Breast Tomosynthesis (DBT) System Sale Price by Players in 2017

Table Global Digital Breast Tomosynthesis (DBT) System Manufacturing Base Distribution and Sales Area by Players

Table Players Digital Breast Tomosynthesis (DBT) System Products Offered

Table Digital Breast Tomosynthesis (DBT) System Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption by Regions 2013-2018 (Units)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Regions 2013-2018

Figure Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Regions 2013-2018

Table Global Digital Breast Tomosynthesis (DBT) System Value by Regions 2013-2018 (\$ Millions)

Table Global Digital Breast Tomosynthesis (DBT) System Value Market Share by Regions 2013-2018

Figure Global Digital Breast Tomosynthesis (DBT) System Value Market Share by Regions 2013-2018

Figure Americas Digital Breast Tomosynthesis (DBT) System Consumption 2013-2018 (Units)

Figure Americas Digital Breast Tomosynthesis (DBT) System Value 2013-2018 (\$ Millions)

Figure APAC Digital Breast Tomosynthesis (DBT) System Consumption 2013-2018 (Units)

Figure APAC Digital Breast Tomosynthesis (DBT) System Value 2013-2018 (\$ Millions)

Figure Europe Digital Breast Tomosynthesis (DBT) System Consumption 2013-2018 (Units)

Figure Europe Digital Breast Tomosynthesis (DBT) System Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption 2013-2018 (Units)

Figure Middle East & Africa Digital Breast Tomosynthesis (DBT) System Value 2013-2018 (\$ Millions)

Table Americas Digital Breast Tomosynthesis (DBT) System Consumption by Countries (2013-2018) (Units)

Table Americas Digital Breast Tomosynthesis (DBT) System Consumption Market

Share by Countries (2013-2018)

Figure Americas Digital Breast Tomosynthesis (DBT) System Consumption Market

Share by Countries in 2017

Table Americas Digital Breast Tomosynthesis (DBT) System Value by Countries
(2013-2018) (\$ Millions)

Table Americas Digital Breast Tomosynthesis (DBT) System Value Market Share by
Countries (2013-2018)

Figure Americas Digital Breast Tomosynthesis (DBT) System Value Market Share by
Countries in 2017

Table Americas Digital Breast Tomosynthesis (DBT) System Consumption by Type
(2013-2018) (Units)

Table Americas Digital Breast Tomosynthesis (DBT) System Consumption Market
Share by Type (2013-2018)

Figure Americas Digital Breast Tomosynthesis (DBT) System Consumption Market
Share by Type in 2017

Table Americas Digital Breast Tomosynthesis (DBT) System Consumption by
Application (2013-2018) (Units)

Table Americas Digital Breast Tomosynthesis (DBT) System Consumption Market
Share by Application (2013-2018)

Figure Americas Digital Breast Tomosynthesis (DBT) System Consumption Market
Share by Application in 2017

Figure United States Digital Breast Tomosynthesis (DBT) System Consumption Growth
2013-2018 (Units)

Figure United States Digital Breast Tomosynthesis (DBT) System Value Growth
2013-2018 (\$ Millions)

Figure Canada Digital Breast Tomosynthesis (DBT) System Consumption Growth
2013-2018 (Units)

Figure Canada Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$
Millions)

Figure Mexico Digital Breast Tomosynthesis (DBT) System Consumption Growth
2013-2018 (Units)

Figure Mexico Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$
Millions)

Table APAC Digital Breast Tomosynthesis (DBT) System Consumption by Countries
(2013-2018) (Units)

Table APAC Digital Breast Tomosynthesis (DBT) System Consumption Market Share
by Countries (2013-2018)

Figure APAC Digital Breast Tomosynthesis (DBT) System Consumption Market Share
by Countries in 2017

Table APAC Digital Breast Tomosynthesis (DBT) System Value by Countries (2013-2018) (\$ Millions)

Table APAC Digital Breast Tomosynthesis (DBT) System Value Market Share by Countries (2013-2018)

Figure APAC Digital Breast Tomosynthesis (DBT) System Value Market Share by Countries in 2017

Table APAC Digital Breast Tomosynthesis (DBT) System Consumption by Type (2013-2018) (Units)

Table APAC Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type (2013-2018)

Figure APAC Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type in 2017

Table APAC Digital Breast Tomosynthesis (DBT) System Consumption by Application (2013-2018) (Units)

Table APAC Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application (2013-2018)

Figure APAC Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application in 2017

Figure China Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure China Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Japan Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Japan Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Korea Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Korea Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Southeast Asia Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure India Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure India Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Australia Digital Breast Tomosynthesis (DBT) System Consumption Growth

2013-2018 (Units)

Figure Australia Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Table Europe Digital Breast Tomosynthesis (DBT) System Consumption by Countries (2013-2018) (Units)

Table Europe Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Countries (2013-2018)

Figure Europe Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Countries in 2017

Table Europe Digital Breast Tomosynthesis (DBT) System Value by Countries (2013-2018) (\$ Millions)

Table Europe Digital Breast Tomosynthesis (DBT) System Value Market Share by Countries (2013-2018)

Figure Europe Digital Breast Tomosynthesis (DBT) System Value Market Share by Countries in 2017

Table Europe Digital Breast Tomosynthesis (DBT) System Consumption by Type (2013-2018) (Units)

Table Europe Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type (2013-2018)

Figure Europe Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type in 2017

Table Europe Digital Breast Tomosynthesis (DBT) System Consumption by Application (2013-2018) (Units)

Table Europe Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application (2013-2018)

Figure Europe Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application in 2017

Figure Germany Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Germany Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure France Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure France Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure UK Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure UK Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Italy Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Italy Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Russia Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Russia Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Spain Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Spain Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption by Countries (2013-2018) (Units)

Table Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Countries in 2017

Table Middle East & Africa Digital Breast Tomosynthesis (DBT) System Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Digital Breast Tomosynthesis (DBT) System Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Digital Breast Tomosynthesis (DBT) System Value Market Share by Countries in 2017

Table Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption by Type (2013-2018) (Units)

Table Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Type in 2017

Table Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption by Application (2013-2018) (Units)

Table Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption Market Share by Application in 2017

Figure Egypt Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Egypt Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$

Millions)

Figure South Africa Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure South Africa Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Israel Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Israel Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure Turkey Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure Turkey Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Digital Breast Tomosynthesis (DBT) System Consumption Growth 2013-2018 (Units)

Figure GCC Countries Digital Breast Tomosynthesis (DBT) System Value Growth 2013-2018 (\$ Millions)

Table Digital Breast Tomosynthesis (DBT) System Distributors List

Table Digital Breast Tomosynthesis (DBT) System Customer List

Figure Global Digital Breast Tomosynthesis (DBT) System Consumption Growth Rate Forecast (2018-2023) (Units)

Figure Global Digital Breast Tomosynthesis (DBT) System Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Forecast by Countries (2018-2023) (Units)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Market Forecast by Regions

Table Global Digital Breast Tomosynthesis (DBT) System Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Digital Breast Tomosynthesis (DBT) System Value Market Share Forecast by Regions

Figure Americas Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Americas Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure APAC Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure APAC Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Europe Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023

(Units)

Figure Europe Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Middle East & Africa Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure United States Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure United States Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Canada Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Canada Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Mexico Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Mexico Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Brazil Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Brazil Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure China Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure China Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Japan Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Japan Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Korea Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Korea Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Southeast Asia Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Southeast Asia Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure India Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure India Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Australia Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023

(Units)

Figure Australia Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Germany Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Germany Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure France Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure France Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure UK Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure UK Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Italy Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Italy Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Russia Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Russia Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Spain Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Spain Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Egypt Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Egypt Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure South Africa Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure South Africa Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Israel Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Israel Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure Turkey Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure Turkey Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Figure GCC Countries Digital Breast Tomosynthesis (DBT) System Consumption 2018-2023 (Units)

Figure GCC Countries Digital Breast Tomosynthesis (DBT) System Value 2018-2023 (\$ Millions)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Forecast by Type (2018-2023) (Units)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share Forecast by Type (2018-2023)

Table Global Digital Breast Tomosynthesis (DBT) System Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Digital Breast Tomosynthesis (DBT) System Value Market Share Forecast by Type (2018-2023)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Forecast by Application (2018-2023) (Units)

Table Global Digital Breast Tomosynthesis (DBT) System Consumption Market Share Forecast by Application (2018-2023)

Table Global Digital Breast Tomosynthesis (DBT) System Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Digital Breast Tomosynthesis (DBT) System Value Market Share Forecast by Application (2018-2023)

Table Hologic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hologic Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Hologic Digital Breast Tomosynthesis (DBT) System Market Share (2016-2018)

Table GE Healthcare Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GE Healthcare Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)

Figure GE Healthcare Digital Breast Tomosynthesis (DBT) System Market Share (2016-2018)

Table Siemens Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Siemens Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Siemens Digital Breast Tomosynthesis (DBT) System Market Share (2016-2018)

Table I.M.S. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table I.M.S. Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)

Figure I.M.S. Digital Breast Tomosynthesis (DBT) System Market Share (2016-2018)

Table PLANMED OY Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table PLANMED OY Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)

Figure PLANMED OY Digital Breast Tomosynthesis (DBT) System Market Share

(2016-2018)

Table XinRay Systems Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table XinRay Systems Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)

Figure XinRay Systems Digital Breast Tomosynthesis (DBT) System Market Share (2016-2018)

Table FUJIFILM Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table FUJIFILM Digital Breast Tomosynthesis (DBT) System Sales, Revenue, Price and Gross Margin (2016-2018)

Figure FUJIFILM Digital Breast Tomosynthesis (DBT) System Market Share (2016-2018)

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