

2018-2023 Global Diatomite (Diatomaceous Earth) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Diatomite (Diatomaceous Earth) market for 2018-2023.

Diatomaceous Earth, also known as D.E., diatomite, or kieselgur/kieselguhr, is a naturally occurring, soft, siliceous sedimentary rock that is easily crumbled into a fine white to off-white powder. It has a particle size ranging from less than 3 micrometres to more than 1 millimetre, but typically 10 to 200 micrometres. The properties which make Diatomaceous Earth valuable include low density, high porosity, high surface area, abrasiveness, insulating properties, inertness, absorptive capacity, brightness, and high silica content. It is mainly used as filter aids, fillers, absorbents etc.

The Diatomaceous Earth sales will reach about 2853.5 K MT in 2017 from 2371.6 K MT in 2012 at an average growth rate of more than 3.79%.

At present, Diatomaceous Earth consumption market mainly concentrated in Europe, USA, China and Japan. USA is the largest sales country of Diatomaceous Earth consumption and it will keep the same position in the next few years. The USA sales of Diatomaceous Earth market took up about 31.04% of the global market in 2016, followed by Europe (16.65%). In 2016, China occupied about 17.37% share of the global Diatomaceous Earth market.

Imerys, EP Minerals, Domolin, Showa Chemical and CECA Chemical (Arkema) are the key suppliers in the global Diatomaceous Earth market. Top five company sales took up about 48.18% of the global market in 2016.

Over the next five years, LPI(LP Information) projects that Diatomite (Diatomaceous Earth) will register a 3.9% CAGR in terms of revenue, reach US\$ 1260 million by 2023,



from US\$ 1000 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Diatomite (Diatomaceous Earth) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Melosira

Pinnularia

Coscinodiscus

Segmentation by application:

Filter Aids

Fillers

Absorbents

Construction Materials

Other

This report also splits the market by region:

Americas

United States

Canada



Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel



Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Imerys **EP** Minerals Domolin Showa Chemical CECA Chemical (Arkema) Dicaperl **Diatomite CJSC** American Diatomite **Diatomite Direct** Jilin Yuan Tong Mineral Chanye Zhilan Diatom Sanxing Diatomite Shengzhou Xinglong Products of Diatomite

Shengzhou Huali Diatomite Products



Changbai Mountain filter aid

Qingdao Best diatomite

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Diatomite (Diatomaceous Earth) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Diatomite (Diatomaceous Earth) market by identifying its various subsegments.

Focuses on the key global Diatomite (Diatomaceous Earth) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Diatomite (Diatomaceous Earth) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Diatomite (Diatomaceous Earth) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their



growth strategies.



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