

# 2018-2023 Global Depth of Anesthesia Monitor Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Depth of Anesthesia Monitor market for 2018-2023.

Anesthesia is a balance between the amount of anesthetic drug(s) administered and the state of arousal of the patient. Given that the intensity of surgical stimulation varies throughout surgery, and the hemodynamic effects of the anesthetic drugs may limit the amount that can be given safely, it is not uncommon for there to be critical imbalances between anesthetic requirement and anesthetic drug administration. Under dosing may be because of equipment failure or error may occur. Conversely, inappropriate titration of the hypnotic components, leading to an excessive depth of anesthesia (DoA), might compromise patient outcome.

Depth of anesthesia monitors might help to individualize anesthesia by permitting accurate drug administration against the measured state of arousal of the patient. In addition, the avoidance of awareness or excessive anesthetic depth might result in improved patient outcomes. Various depth of anesthesia monitors based on processed analysis of the EEG or mid-latency auditory-evoked potentials are commercially available as surrogate measures of anesthetic drug effect. However, not all of them are validated to the same extent.

The global average price of Depth of Anesthesia Monitor is in the decreasing trend, from 30.22 K USD/Unit in 2011 to 28.92 K USD/Unit in 2015. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of Depth of Anesthesia Monitor includes BIS, Narcotrend, E-Entropy

and Other Depth of Anesthesia Monitor, and the proportion of BIS in 2015 is about 67.52%, and the proportion is stable from 2011 to 2015.

Depth of Anesthesia Monitor is widely used in Surgical Use and ICU Monitoring. The most proportion of Depth of Anesthesia Monitor is Surgical Use, and the market share in 2015 is 61.82%. The trend of Surgical Use is decreasing in past five years.

Over the next five years, LPI(LP Information) projects that Depth of Anesthesia Monitor will register a 7.9% CAGR in terms of revenue, reach US\$ 600 million by 2023, from US\$ 380 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Depth of Anesthesia Monitor market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

BIS

Narcotrend

E-Entropy

Others

Segmentation by application:

Surgical Use

ICU Monitoring

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Medtronic

GE Healthcare

Nihon Kohden

Spacelabs

Masimo

Schiller

Mindray

Danmeter

EDAN

Szmedtech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## Research objectives

To study and analyze the global Depth of Anesthesia Monitor consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Depth of Anesthesia Monitor market by identifying its various subsegments.

Focuses on the key global Depth of Anesthesia Monitor manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Depth of Anesthesia Monitor with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Depth of Anesthesia Monitor submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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