

# 2018-2023 Global Deployable Military Shelter Systems Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Deployable Military Shelter Systems market for 2018-2023.

Deployable Military Shelter System is one of such product which is used in applications ranging from temporary medical support centres to incident commands and fatality management centres to emergency distribution centres. These systems are deployed in remote area for temporary period. These systems are totally mobile in nature and are made up of technical textiles. These systems are largely used by infantry, rescue team and medical support team but constant research and development in this niche product segment unfolded new opportunities. Nowadays, availability of shelter systems for military application has not limited to support and shelter to just Command Posts but also Medical Facilities Base and Aircraft and Vehicle Maintenance. A few of the North American and European companies developed deployable shelter systems to be used as hanger for Aircraft and Vehicle Maintenance.

Deployable Military Shelter System, used by army personnel, is a kind of niche product necessitated by the advancements in military activities, tactics, exercises and joint operations. The international military spending for 2017 remains high. Together the 29 NATO member states accounted for 52% of spending, with the US making up 35% of the world share. Despite this, the boost in global military expenditure in recent years has largely been attributed to growth in countries in Asia, Oceania, and the Middle East. It is obvious that the Deployable Military Shelter plays an important in the Command Posts, Medical Facilities Base and Aircraft and Vehicle Maintenance.

Global revenue of the top 3 Deployable Military Shelter Systems manufactured (HDT

Global, Roder HTS Hocker and Alaska Structure) is valued at 43.45 million USD, occupying about 36.95% market share in 2017.

Geographically, North America is the largest sales market in the world, which took about 30.82 percent of the global consumption volume in 2017 and share 35.26% of global total revenue. Europe also play an important role in the global Deployable Military Shelter Systems market.

Over the next five years, LPI(LP Information) projects that Deployable Military Shelter Systems will register a 2.1% CAGR in terms of revenue, reach US\$ 130 million by 2023, from US\$ 120 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Deployable Military Shelter Systems market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Small Shelter Systems (Length less than 6 meters)

Large Shelter Systems (Length greater than 6 meters)

Segmentation by application:

Medical Facilities Base

Command Posts

Aircraft and Vehicle Maintenance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

HDT Global

Roder HTS Hocker

Alaska Structure

Zeppelin

Gichner Shelter Systems

AAR

General Dynamics

Marshall

MMIC

Berg

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## Research objectives

To study and analyze the global Deployable Military Shelter Systems consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Deployable Military Shelter Systems market by identifying its various subsegments.

Focuses on the key global Deployable Military Shelter Systems manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Deployable Military Shelter Systems with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Deployable Military Shelter Systems submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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