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2018-2023 Global Dental CBCT Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Dental CBCT market for 2018-2023.
CBCT is a compact, faster and safer version of the regular CT. Through the use of a cone shaped X-Ray beam, the size of the scanner, radiation dosage and time needed for scanning are all dramatically reduced.
A typical CBCT scanner can fit easily into any dental (or otherwise) practice and is easily accessible by patients. The time needed for a full scan is typically under one minute and the radiation dosage is up to a hundred times less than that of a regular CT scanner.
North America is the largest consumption market of Dental CBCT, with sales market share nearly 40%. And the production market share of Dental CBCT is 30%. The manufacturers of Dental CBCT in North America have small and medium scale, and the number of them is big.
The second place is Europe, following North America with the sales market share of 27% and the production market share over 40%. The first Dental CBCT was born in Europe, and big manufacturers are concentrated in Europe. So there are a large number of Dental CBCTs for export to other regions.
Asia is another important market of Dental CBCT, enjoying 25% production market share and 26% sales market share.
Main players are from Japan and Korea, like J.Morita and ASAHI from Japan and VATECH from Korea. China also can supply Dental CBCT, but the products are mainly consumed in China.
Market competition is intense. Danaher, Planmeca Group, Sirona, New Tom (Cefla), etc. are the leader of the industry, and hold key technologies and patents, with high-end

customers, have been formed in the monopoly position in the industry. However, with further expanding market, there will be more manufactures in the future.

Over the next five years, LPI(LP Information) projects that Dental CBCT will register a 8.0% CAGR in terms of revenue, reach US$ 1170 million by 2023, from US$ 740 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental CBCT market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Large FOV

Medium FOV

Other (Small FOV, Custom Super FOV models, etc.)

Segmentation by application:

Routine Inspection

Clinical Diagnosis

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
  - Spain
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Danaher

Planmeca Group

Sirona

New Tom(Cefla)

Carestream

VATECH

J.Morita

ASAHI

Villa

Yoshida

Acteon

Meyer

LargeV

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future

development.

RESEARCH OBJECTIVES

To study and analyze the global Dental CBCT consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Dental CBCT market by identifying its various subsegments.

Focuses on the key global Dental CBCT manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Dental CBCT with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Dental CBCT submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Research Objectives
1.3 Years Considered
1.4 Market Research Methodology
1.5 Economic Indicators
1.6 Currency Considered

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Dental CBCT Consumption 2013-2023
  2.1.2 Dental CBCT Consumption CAGR by Region
2.2 Dental CBCT Segment by Type
  2.2.1 Large FOV
  2.2.2 Medium FOV
  2.2.3 Other (Small FOV, Custom Super FOV models, etc.)
2.3 Dental CBCT Consumption by Type
  2.3.1 Global Dental CBCT Consumption Market Share by Type (2013-2018)
  2.3.2 Global Dental CBCT Revenue and Market Share by Type (2013-2018)
  2.3.3 Global Dental CBCT Sale Price by Type (2013-2018)
2.4 Dental CBCT Segment by Application
  2.4.1 Routine Inspection
  2.4.2 Clinical Diagnosis
2.5 Dental CBCT Consumption by Application
  2.5.1 Global Dental CBCT Consumption Market Share by Application (2013-2018)
  2.5.2 Global Dental CBCT Value and Market Share by Application (2013-2018)
  2.5.3 Global Dental CBCT Sale Price by Application (2013-2018)

3 GLOBAL DENTAL CBCT BY PLAYERS

3.1 Global Dental CBCT Sales Market Share by Players
  3.1.1 Global Dental CBCT Sales by Players (2016-2018)
  3.1.2 Global Dental CBCT Sales Market Share by Players (2016-2018)
3.2 Global Dental CBCT Revenue Market Share by Players
  3.2.1 Global Dental CBCT Revenue by Players (2016-2018)

3.2.2 Global Dental CBCT Revenue Market Share by Players (2016-2018)
3.3 Global Dental CBCT Sale Price by Players
3.4 Global Dental CBCT Manufacturing Base Distribution, Sales Area, Product Types by Players
3.4.1 Global Dental CBCT Manufacturing Base Distribution and Sales Area by Players
3.4.2 Players Dental CBCT Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
3.6 New Products and Potential Entrants
3.7 Mergers & Acquisitions, Expansion

4 DENTAL CBCT BY REGIONS

4.1 Dental CBCT by Regions
4.1.1 Global Dental CBCT Consumption by Regions
4.1.2 Global Dental CBCT Value by Regions
4.2 Americas Dental CBCT Consumption Growth
4.3 APAC Dental CBCT Consumption Growth
4.4 Europe Dental CBCT Consumption Growth
4.5 Middle East & Africa Dental CBCT Consumption Growth

5 AMERICAS

5.1 Americas Dental CBCT Consumption by Countries
5.1.1 Americas Dental CBCT Consumption by Countries (2013-2018)
5.1.2 Americas Dental CBCT Value by Countries (2013-2018)
5.2 Americas Dental CBCT Consumption by Type
5.3 Americas Dental CBCT Consumption by Application
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Dental CBCT Consumption by Countries
6.1.1 APAC Dental CBCT Consumption by Countries (2013-2018)
6.1.2 APAC Dental CBCT Value by Countries (2013-2018)

6.2 APAC Dental CBCT Consumption by Type
6.3 APAC Dental CBCT Consumption by Application
6.4 China
6.5 Japan
6.6 Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Dental CBCT by Countries
  7.1.1 Europe Dental CBCT Consumption by Countries (2013-2018)
  7.1.2 Europe Dental CBCT Value by Countries (2013-2018)
7.2 Europe Dental CBCT Consumption by Type
7.3 Europe Dental CBCT Consumption by Application
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia
7.9 Spain
7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Dental CBCT by Countries
  8.1.1 Middle East & Africa Dental CBCT Consumption by Countries (2013-2018)
  8.1.2 Middle East & Africa Dental CBCT Value by Countries (2013-2018)
8.2 Middle East & Africa Dental CBCT Consumption by Type
8.3 Middle East & Africa Dental CBCT Consumption by Application
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact
9.1.1 Growing Demand from Key Regions
9.1.2 Growing Demand from Key Applications and Potential Industries
9.2 Market Challenges and Impact
9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel
10.1.1 Direct Marketing
10.1.2 Indirect Marketing
10.2 Dental CBCT Distributors
10.3 Dental CBCT Customer

11 GLOBAL DENTAL CBCT MARKET FORECAST

11.1 Global Dental CBCT Consumption Forecast (2018-2023)
11.2 Global Dental CBCT Forecast by Regions
11.2.1 Global Dental CBCT Forecast by Regions (2018-2023)
11.2.2 Global Dental CBCT Value Forecast by Regions (2018-2023)
11.2.3 Americas Consumption Forecast
11.2.4 APAC Consumption Forecast
11.2.5 Europe Consumption Forecast
11.2.6 Middle East & Africa Consumption Forecast
11.3 Americas Forecast by Countries
11.3.1 United States Market Forecast
11.3.2 Canada Market Forecast
11.3.3 Mexico Market Forecast
11.3.4 Brazil Market Forecast
11.4 APAC Forecast by Countries
11.4.1 China Market Forecast
11.4.2 Japan Market Forecast
11.4.3 Korea Market Forecast
11.4.4 Southeast Asia Market Forecast
11.4.5 India Market Forecast
11.4.6 Australia Market Forecast
11.5 Europe Forecast by Countries
11.5.1 Germany Market Forecast

11.5.2 France Market Forecast
11.5.3 UK Market Forecast
11.5.4 Italy Market Forecast
11.5.5 Russia Market Forecast
11.5.6 Spain Market Forecast
11.6 Middle East & Africa Forecast by Countries
11.6.1 Egypt Market Forecast
11.6.2 South Africa Market Forecast
11.6.3 Israel Market Forecast
11.6.4 Turkey Market Forecast
11.6.5 GCC Countries Market Forecast
11.7 Global Dental CBCT Forecast by Type
11.8 Global Dental CBCT Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 Danaher
12.1.1 Company Details
12.1.2 Dental CBCT Product Offered
12.1.3 Danaher Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.1.4 Main Business Overview
12.1.5 Danaher News
12.2 Planmeca Group
12.2.1 Company Details
12.2.2 Dental CBCT Product Offered
12.2.3 Planmeca Group Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.2.4 Main Business Overview
12.2.5 Planmeca Group News
12.3 Sirona
12.3.1 Company Details
12.3.2 Dental CBCT Product Offered
12.3.3 Sirona Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.3.4 Main Business Overview
12.3.5 Sirona News
12.4 New Tom(Cefla)
12.4.1 Company Details
12.4.2 Dental CBCT Product Offered
12.4.3 New Tom(Cefla) Dental CBCT Sales, Revenue, Price and Gross Margin

(2016-2018)
12.4.4 Main Business Overview
12.4.5 New Tom(Cefla) News
12.5 Carestream
12.5.1 Company Details
12.5.2 Dental CBCT Product Offered
12.5.3 Carestream Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.5.4 Main Business Overview
12.5.5 Carestream News
12.6 VATECH
12.6.1 Company Details
12.6.2 Dental CBCT Product Offered
12.6.3 VATECH Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.6.4 Main Business Overview
12.6.5 VATECH News
12.7 J.Morita
12.7.1 Company Details
12.7.2 Dental CBCT Product Offered
12.7.3 J.Morita Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.7.4 Main Business Overview
12.7.5 J.Morita News
12.8 ASAHI
12.8.1 Company Details
12.8.2 Dental CBCT Product Offered
12.8.3 ASAHI Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.8.4 Main Business Overview
12.8.5 ASAHI News
12.9 Villa
12.9.1 Company Details
12.9.2 Dental CBCT Product Offered
12.9.3 Villa Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.9.4 Main Business Overview
12.9.5 Villa News
12.10 Yoshida
12.10.1 Company Details
12.10.2 Dental CBCT Product Offered
12.10.3 Yoshida Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
12.10.4 Main Business Overview

+44 20 8123 2220
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12.10.5 Yoshida News
12.11 Acteon
12.12 Meyer
12.13 LargeV

13 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Dental CBCT
Table Product Specifications of Dental CBCT
Figure Dental CBCT Report Years Considered
Figure Market Research Methodology
Figure Global Dental CBCT Consumption Growth Rate 2013-2023 (Units)
Figure Global Dental CBCT Value Growth Rate 2013-2023 ($ Millions)
Table Dental CBCT Consumption CAGR by Region 2013-2023 ($ Millions)
Figure Product Picture of Large FOV
Table Major Players of Large FOV
Figure Product Picture of Medium FOV
Table Major Players of Medium FOV
Figure Product Picture of Other (Small FOV, Custom Super FOV models, etc.)
Table Major Players of Other (Small FOV, Custom Super FOV models, etc.)
Table Global Consumption Sales by Type (2013-2018)
Table Global Dental CBCT Consumption Market Share by Type (2013-2018)
Figure Global Dental CBCT Consumption Market Share by Type (2013-2018)
Table Global Dental CBCT Revenue by Type (2013-2018) ($ million)
Table Global Dental CBCT Value Market Share by Type (2013-2018) ($ Millions)
Figure Global Dental CBCT Value Market Share by Type (2013-2018)
Table Global Dental CBCT Sale Price by Type (2013-2018)
Figure Dental CBCT Consumed in Routine Inspection
Figure Global Dental CBCT Market: Routine Inspection (2013-2018) (Units)
Figure Global Dental CBCT Market: Routine Inspection (2013-2018) ($ Millions)
Figure Global Routine Inspection YoY Growth ($ Millions)
Figure Dental CBCT Consumed in Clinical Diagnosis
Figure Global Dental CBCT Market: Clinical Diagnosis (2013-2018) (Units)
Figure Global Dental CBCT Market: Clinical Diagnosis (2013-2018) ($ Millions)
Figure Global Clinical Diagnosis YoY Growth ($ Millions)
Table Global Consumption Sales by Application (2013-2018)
Table Global Dental CBCT Consumption Market Share by Application (2013-2018)
Figure Global Dental CBCT Consumption Market Share by Application (2013-2018)
Table Global Dental CBCT Value by Application (2013-2018)
Table Global Dental CBCT Value Market Share by Application (2013-2018)
Figure Global Dental CBCT Value Market Share by Application (2013-2018)
Table Global Dental CBCT Sale Price by Application (2013-2018)

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Table Global Dental CBCT Sales by Players (2016-2018) (Units)
Table Global Dental CBCT Sales Market Share by Players (2016-2018)
Figure Global Dental CBCT Sales Market Share by Players in 2016
Figure Global Dental CBCT Sales Market Share by Players in 2017
Table Global Dental CBCT Revenue by Players (2016-2018) ($ Millions)
Table Global Dental CBCT Revenue Market Share by Players (2016-2018)
Figure Global Dental CBCT Revenue Market Share by Players in 2016
Figure Global Dental CBCT Revenue Market Share by Players in 2017
Table Global Dental CBCT Sale Price by Players (2016-2018)
Figure Global Dental CBCT Sale Price by Players in 2017
Table Global Dental CBCT Manufacturing Base Distribution and Sales Area by Players
Table Players Dental CBCT Products Offered
Table Dental CBCT Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
Table Global Dental CBCT Consumption by Regions 2013-2018 (Units)
Table Global Dental CBCT Consumption Market Share by Regions 2013-2018
Figure Global Dental CBCT Consumption Market Share by Regions 2013-2018
Table Global Dental CBCT Value by Regions 2013-2018 ($ Millions)
Table Global Dental CBCT Value Market Share by Regions 2013-2018
Figure Global Dental CBCT Value Market Share by Regions 2013-2018
Figure Americas Dental CBCT Consumption 2013-2018 (Units)
Figure Americas Dental CBCT Value 2013-2018 ($ Millions)
Figure APAC Dental CBCT Consumption 2013-2018 (Units)
Figure APAC Dental CBCT Value 2013-2018 ($ Millions)
Figure Europe Dental CBCT Consumption 2013-2018 (Units)
Figure Europe Dental CBCT Value 2013-2018 ($ Millions)
Figure Middle East & Africa Dental CBCT Consumption 2013-2018 (Units)
Figure Middle East & Africa Dental CBCT Value 2013-2018 ($ Millions)
Table Americas Dental CBCT Consumption by Countries (2013-2018) (Units)
Table Americas Dental CBCT Consumption Market Share by Countries (2013-2018)
Figure Americas Dental CBCT Consumption Market Share by Countries in 2017
Table Americas Dental CBCT Value by Countries (2013-2018) ($ Millions)
Table Americas Dental CBCT Value Market Share by Countries (2013-2018)
Figure Americas Dental CBCT Value Market Share by Countries in 2017
Table Americas Dental CBCT Consumption by Type (2013-2018) (Units)
Table Americas Dental CBCT Consumption Market Share by Type (2013-2018)
Figure Americas Dental CBCT Consumption Market Share by Type in 2017
Table Americas Dental CBCT Consumption by Application (2013-2018) (Units)
Table Americas Dental CBCT Consumption Market Share by Application (2013-2018)
Figure Americas Dental CBCT Consumption Market Share by Application in 2017

Figure United States Dental CBCT Consumption Growth 2013-2018 (Units)
Figure United States Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Canada Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Canada Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Mexico Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Mexico Dental CBCT Value Growth 2013-2018 ($ Millions)
Table APAC Dental CBCT Consumption by Countries (2013-2018) (Units)
Table APAC Dental CBCT Consumption Market Share by Countries (2013-2018)
Figure APAC Dental CBCT Consumption Market Share by Countries in 2017
Table APAC Dental CBCT Value by Countries (2013-2018) ($ Millions)
Table APAC Dental CBCT Value Market Share by Countries (2013-2018)
Figure APAC Dental CBCT Value Market Share by Countries in 2017
Table APAC Dental CBCT Consumption by Type (2013-2018) (Units)
Table APAC Dental CBCT Consumption Market Share by Type (2013-2018)
Figure APAC Dental CBCT Consumption Market Share by Type in 2017
Table APAC Dental CBCT Consumption by Application (2013-2018) (Units)
Table APAC Dental CBCT Consumption Market Share by Application (2013-2018)
Figure APAC Dental CBCT Consumption Market Share by Application in 2017
Figure China Dental CBCT Consumption Growth 2013-2018 (Units)
Figure China Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Japan Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Japan Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Korea Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Korea Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Southeast Asia Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Southeast Asia Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure India Dental CBCT Consumption Growth 2013-2018 (Units)
Figure India Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Australia Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Australia Dental CBCT Value Growth 2013-2018 ($ Millions)
Table Europe Dental CBCT Consumption by Countries (2013-2018) (Units)
Table Europe Dental CBCT Consumption Market Share by Countries (2013-2018)
Figure Europe Dental CBCT Consumption Market Share by Countries in 2017
Table Europe Dental CBCT Value by Countries (2013-2018) ($ Millions)
Table Europe Dental CBCT Value Market Share by Countries (2013-2018)
Figure Europe Dental CBCT Value Market Share by Countries in 2017
Table Europe Dental CBCT Consumption by Type (2013-2018) (Units)
Table Europe Dental CBCT Consumption Market Share by Type (2013-2018)
Figure Europe Dental CBCT Consumption Market Share by Type in 2017

Table Europe Dental CBCT Consumption by Application (2013-2018) (Units)
Table Europe Dental CBCT Consumption Market Share by Application (2013-2018)
Figure Europe Dental CBCT Consumption Market Share by Application in 2017
Figure Germany Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Germany Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure France Dental CBCT Consumption Growth 2013-2018 (Units)
Figure France Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure UK Dental CBCT Consumption Growth 2013-2018 (Units)
Figure UK Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Italy Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Italy Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Russia Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Russia Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Spain Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Spain Dental CBCT Value Growth 2013-2018 ($ Millions)
Table Middle East & Africa Dental CBCT Consumption by Countries (2013-2018) (Units)
Table Middle East & Africa Dental CBCT Consumption Market Share by Countries (2013-2018)
Figure Middle East & Africa Dental CBCT Consumption Market Share by Countries in 2017
Table Middle East & Africa Dental CBCT Value by Countries (2013-2018) ($ Millions)
Table Middle East & Africa Dental CBCT Value Market Share by Countries (2013-2018)
Figure Middle East & Africa Dental CBCT Value Market Share by Countries in 2017
Table Middle East & Africa Dental CBCT Consumption by Type (2013-2018) (Units)
Table Middle East & Africa Dental CBCT Consumption Market Share by Type (2013-2018)
Figure Middle East & Africa Dental CBCT Consumption Market Share by Type in 2017
Table Middle East & Africa Dental CBCT Consumption by Application (2013-2018) (Units)
Table Middle East & Africa Dental CBCT Consumption Market Share by Application (2013-2018)
Figure Middle East & Africa Dental CBCT Consumption Market Share by Application in 2017
Figure Egypt Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Egypt Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure South Africa Dental CBCT Consumption Growth 2013-2018 (Units)
Figure South Africa Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure Israel Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Israel Dental CBCT Value Growth 2013-2018 ($ Millions)

Figure Turkey Dental CBCT Consumption Growth 2013-2018 (Units)
Figure Turkey Dental CBCT Value Growth 2013-2018 ($ Millions)
Figure GCC Countries Dental CBCT Consumption Growth 2013-2018 (Units)
Figure GCC Countries Dental CBCT Value Growth 2013-2018 ($ Millions)
Table Dental CBCT Distributors List
Table Dental CBCT Customer List
Figure Global Dental CBCT Consumption Growth Rate Forecast (2018-2023) (Units)
Figure Global Dental CBCT Value Growth Rate Forecast (2018-2023) ($ Millions)
Table Global Dental CBCT Consumption Forecast by Countries (2018-2023) (Units)
Table Global Dental CBCT Consumption Market Forecast by Regions
Table Global Dental CBCT Value Forecast by Countries (2018-2023) ($ Millions)
Table Global Dental CBCT Value Market Share Forecast by Regions
Figure Americas Dental CBCT Consumption 2018-2023 (Units)
Figure Americas Dental CBCT Value 2018-2023 ($ Millions)
Figure APAC Dental CBCT Consumption 2018-2023 (Units)
Figure APAC Dental CBCT Value 2018-2023 ($ Millions)
Figure Europe Dental CBCT Consumption 2018-2023 (Units)
Figure Europe Dental CBCT Value 2018-2023 ($ Millions)
Figure Middle East & Africa Dental CBCT Consumption 2018-2023 (Units)
Figure Middle East & Africa Dental CBCT Value 2018-2023 ($ Millions)
Figure United States Dental CBCT Consumption 2018-2023 (Units)
Figure United States Dental CBCT Value 2018-2023 ($ Millions)
Figure Canada Dental CBCT Consumption 2018-2023 (Units)
Figure Canada Dental CBCT Value 2018-2023 ($ Millions)
Figure Mexico Dental CBCT Consumption 2018-2023 (Units)
Figure Mexico Dental CBCT Value 2018-2023 ($ Millions)
Figure Brazil Dental CBCT Consumption 2018-2023 (Units)
Figure Brazil Dental CBCT Value 2018-2023 ($ Millions)
Figure China Dental CBCT Consumption 2018-2023 (Units)
Figure China Dental CBCT Value 2018-2023 ($ Millions)
Figure Japan Dental CBCT Consumption 2018-2023 (Units)
Figure Japan Dental CBCT Value 2018-2023 ($ Millions)
Figure Korea Dental CBCT Consumption 2018-2023 (Units)
Figure Korea Dental CBCT Value 2018-2023 ($ Millions)
Figure Southeast Asia Dental CBCT Consumption 2018-2023 (Units)
Figure Southeast Asia Dental CBCT Value 2018-2023 ($ Millions)
Figure India Dental CBCT Consumption 2018-2023 (Units)
Figure India Dental CBCT Value 2018-2023 ($ Millions)
Figure Australia Dental CBCT Consumption 2018-2023 (Units)

Figure Australia Dental CBCT Value 2018-2023 ($ Millions)
Figure Germany Dental CBCT Consumption 2018-2023 (Units)
Figure Germany Dental CBCT Value 2018-2023 ($ Millions)
Figure France Dental CBCT Consumption 2018-2023 (Units)
Figure France Dental CBCT Value 2018-2023 ($ Millions)
Figure UK Dental CBCT Consumption 2018-2023 (Units)
Figure UK Dental CBCT Value 2018-2023 ($ Millions)
Figure Italy Dental CBCT Consumption 2018-2023 (Units)
Figure Italy Dental CBCT Value 2018-2023 ($ Millions)
Figure Russia Dental CBCT Consumption 2018-2023 (Units)
Figure Russia Dental CBCT Value 2018-2023 ($ Millions)
Figure Spain Dental CBCT Consumption 2018-2023 (Units)
Figure Spain Dental CBCT Value 2018-2023 ($ Millions)
Figure Egypt Dental CBCT Consumption 2018-2023 (Units)
Figure Egypt Dental CBCT Value 2018-2023 ($ Millions)
Figure South Africa Dental CBCT Consumption 2018-2023 (Units)
Figure South Africa Dental CBCT Value 2018-2023 ($ Millions)
Figure Israel Dental CBCT Consumption 2018-2023 (Units)
Figure Israel Dental CBCT Value 2018-2023 ($ Millions)
Figure Turkey Dental CBCT Consumption 2018-2023 (Units)
Figure Turkey Dental CBCT Value 2018-2023 ($ Millions)
Figure GCC Countries Dental CBCT Consumption 2018-2023 (Units)
Figure GCC Countries Dental CBCT Value 2018-2023 ($ Millions)
Table Global Dental CBCT Consumption Forecast by Type (2018-2023) (Units)
Table Global Dental CBCT Consumption Market Share Forecast by Type (2018-2023)
Table Global Dental CBCT Value Forecast by Type (2018-2023) ($ Millions)
Table Global Dental CBCT Value Market Share Forecast by Type (2018-2023)
Table Global Dental CBCT Consumption Forecast by Application (2018-2023) (Units)
Table Global Dental CBCT Consumption Market Share Forecast by Application (2018-2023)
Table Global Dental CBCT Value Forecast by Application (2018-2023) ($ Millions)
Table Global Dental CBCT Value Market Share Forecast by Application (2018-2023)
Table Danaher Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Danaher Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Danaher Dental CBCT Market Share (2016-2018)
Table Planmeca Group Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Planmeca Group Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Planmeca Group Dental CBCT Market Share (2016-2018)
Table Sirona Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Sirona Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Sirona Dental CBCT Market Share (2016-2018)
Table New Tom(Cefla) Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table New Tom(Cefla) Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure New Tom(Cefla) Dental CBCT Market Share (2016-2018)
Table Carestream Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Carestream Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Carestream Dental CBCT Market Share (2016-2018)
Table VATECH Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table VATECH Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure VATECH Dental CBCT Market Share (2016-2018)
Table J.Morita Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table J.Morita Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure J.Morita Dental CBCT Market Share (2016-2018)
Table ASAHI Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table ASAHI Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure ASAHI Dental CBCT Market Share (2016-2018)
Table Villa Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Villa Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Villa Dental CBCT Market Share (2016-2018)
Table Yoshida Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Yoshida Dental CBCT Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Yoshida Dental CBCT Market Share (2016-2018)
Table Acteon Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Meyer Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table LargeV Basic Information, Manufacturing Base, Sales Area and Its Competitors

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