

2018-2023 Global Dental CBCT Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Dental CBCT market for 2018-2023. CBCT is a compact, faster and safer version of the regular CT. Through the use of a cone shaped X-Ray beam, the size of the scanner, radiation dosage and time needed for scanning are all dramatically reduced.

A typical CBCT scanner can fit easily into any dental (or otherwise) practice and is easily accessible by patients. The time needed for a full scan is typically under one minute and the radiation dosage is up to a hundred times less than that of a regular CT scanner.

North America is the largest consumption market of Dental CBCT, with sales market share nearly 40%. And the production market share of Dental CBCT is 30%. The manufacturers of Dental CBCT in North America have small and medium scale, and the number of them is big.

The second place is Europe, following North America with the sales market share of 27% and the production market share over 40%. The first Dental CBCT was born in Europe, and big manufacturers are concentrated in Europe. So there are a large number of Dental CBCTs for export to other regions.

Asia is another important market of Dental CBCT, enjoying 25% production market share and 26% sales market share.

Main players are from Japan and Korea, like J.Morita and ASAHI from Japan and VATECH from Korea. China also can supply Dental CBCT, but the products are mainly consumed in China.

Market competition is intense. Danaher, Planmeca Group, Sirona, New Tom (Cefla), etc. are the leader of the industry, and hold key technologies and patents, with high-end

customers, have been formed in the monopoly position in the industry. However, with further expanding market, there will be more manufactures in the future.

Over the next five years, LPI(LP Information) projects that Dental CBCT will register a 8.0% CAGR in terms of revenue, reach US\$ 1170 million by 2023, from US\$ 740 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental CBCT market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Large FOV

Medium FOV

Other (Small FOV, Custom Super FOV models, etc.)

Segmentation by application:

Routine Inspection

Clinical Diagnosis

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Danaher

Planmeca Group

Sirona

New Tom(Cefla)

Carestream

VATECH

J.Morita

ASAHI

Villa

Yoshida

Acteon

Meyer

LargeV

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future

development.

RESEARCH OBJECTIVES

To study and analyze the global Dental CBCT consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Dental CBCT market by identifying its various subsegments.

Focuses on the key global Dental CBCT manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Dental CBCT with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Dental CBCT submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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