

# 2018-2023 Global Dental Autoclave Consumption Market Report

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## **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Dental Autoclave market for 2018-2023.

Autoclave is a device that sterilizes instruments using steam under pressure. Autoclaves are widely used commercially as well as in-house hood across the world. They are metallic cylindrical vessels that provide physical method of sterilization of the equipment. Autoclaves works by inactivating or killing transmissible agents (such as bacteria, viruses and fungi) by means of steam, heat and pressure to sterilize equipment. Sterilization of equipment by steam autoclaves is a safe, fast and convenient option for sterilizing laboratory glassware, diagnostic equipment, surgical instruments and biomedical wastes. Autoclaves vary in function and size depending upon the media to be sterilized. Stages of operation in autoclave include air removal, steam admission (in the range of 121C-134C) and sterilization cycle (heating, holding/exposure and cooling). Sterilization indicators (i.e. biological, chemical and physical indicators) are used to maintain correct temperature during the sterilization process.

The classification of Dental autoclave includes Semi-automatic Dental Autoclave, Automatic Dental Autoclave and Manual Dental Autoclave. And the proportion of Semi-automatic Dental Autoclave in 2016 is about 41.18%. The Automatic Dental Autoclave in 2016 is about 34.29%.

Dental autoclave is widely used in hospitals and dental clinics. And the market share used in dental clinics is about 63.45% in 2016.

Market competition is intense. Tuttnauer, Getinge, Sirona Dental, Melag and Midmark are the leaders of the industry, and they hold key technologies and patents, with high-



end customers; have been formed in the monopoly position in the industry. Over the next five years, LPI(LP Information) projects that Dental Autoclave will register a 4.0% CAGR in terms of revenue, reach US\$ 190 million by 2023, from US\$ 150 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Autoclave market by product type, application, key manufacturers and key regions.

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To calculate the market size, LP Information considers value and volume g from the sales of the following segments:
Segmentation by product type:
Semi-Automatic
Automatic
Manual
Segmentation by application:
Hospitals
Dental Clinics
This report also splits the market by region:
Americas
United States
Canada
Mexico
Brazil



APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain
Middle East & Africa
Egypt
South Africa
Israel
Turkey



## **GCC** Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Tuttnauer
Getinge
Sirona Dental
Melag
Midmark
Euronda
W&H Dentalwerk
Mocom
SciCan
Runyes Medical
Fona Dental
Tau Steril
CPAC Equipment
Shinva

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future



development.

## Research objectives

To study and analyze the global Dental Autoclave consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Dental Autoclave market by identifying its various subsegments.

Focuses on the key global Dental Autoclave manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Dental Autoclave with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Dental Autoclave submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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