

# 2018-2023 Global Denatured Alcohol Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Denatured Alcohol market for 2018-2023.

Denatured alcohol is ethanol (ethyl alcohol) made unfit for human consumption by adding one or more chemicals (denaturants) to it. Denaturing refers to removing a property from the alcohol (being able to drink it), not to chemically altering or decomposing it, so denatured alcohol contains ordinary ethyl alcohol.

As Chinese overall economic downward trend in the past few years, and international economic situation is complicated, in the next few years there will be many uncertainties, and coupled with Denatured Alcohol industry in larger demand on the market in the past few years, more and more companies enter into Denatured Alcohol industry, the current demand for Denatured Alcohol product is relatively low, lack of demand, excess supply. Ordinary Denatured Alcohol products on the market do not sell well; Denatured alcohol's price is lower than past years. The signal of market price change indicates the trend in the Denatured Alcohol industry, low-end product has excess capacity but high-end product is in short supply.

There is a certain market space for denatured alcohol product, but basically showing the scarcity of high-end products, low-end products excess capacity, there is a large market demand for high-end products to seize market share of imports acts, local enterprises export more low-end products overcapacity or molding process basic Materials.

As large demand of high-end products at home and abroad, growing number of

enterprises enter the business of denatured alcohol production. But the gross margin of denatured alcohol production is relatively low because of the industry features.

Over the next five years, LPI(LP Information) projects that Denatured Alcohol will register a 6.8% CAGR in terms of revenue, reach US\$ 103500 million by 2023, from US\$ 69900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Denatured Alcohol market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Specially Denatured Alcohol (SDA)

Completely Denatured Alcohol (CDA)

Segmentation by application:

Cleaner & Solvent

Thinner

Alcohol Fuel

Personal Care & Cosmetics

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Poet

ADM

Valero Energy Corporation

Green Plains Renewable Energy

Cargill

Flint Hills Resources

Abengoa Bioenergy

Big River Resources

Pacific Ethanol

Celanese

LyondellBasell

Sasol

Aventine Renewable Energy

Warner Graham Company

Tangshan Jidong Solvent

Jilin Alcohol Group

Jiangsu Lianhai

Jinyimeng Group

Shandong Longlive

Henan Tianguan

COFCO Biochemical

COFCO Biochemical Zhaodong

Shandong Qingzhou Xinhai

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Denatured Alcohol consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Denatured Alcohol market by identifying its various subsegments.

Focuses on the key global Denatured Alcohol manufacturers, to define, describe

and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Denatured Alcohol with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Denatured Alcohol submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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