

2018-2023 Global Decanter Centrifuge Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Decanter Centrifuge market for 2018-2023. Decanter Centrifuge is a highly efficient centrifugal separation device, which employs a high rotational speed to separate, clarify, or classify solid materials from liquids in slurry. It plays an important role in petrochemical industry, wastewater treatment, chemical, oil and food processing industries.

Regionally, Western Europe, the United States and Japan are dominating the market, -specially the high-end market. China is also an important producer, but the products are some low-end products, and the critical component has to import from Western Europe, USA and Japan.

Geographically, EU accounted for 36% of the market share during 2015 and is predicted to retain its leadership until the end of 2022. The increased demand from the sewage treatment industry and food process industry in this region is the key driver for the growth of the market. Germany, France, the UK, Italy, Spain, Sweden are the market leaders in this region contributing to the demand for decanter centrifuge.

By application, decanter centrifuge market is segmented into petroleum, chemical, pharmaceutical, mineral processing, metallurgy, light industry, food processing, environmental protection and other industries. In addition, the sewage treatment sector dominates the market during 2016 with a market share of 23.95%. Other application sectors are estimated to hold on 18.38% (Food Processing Industry), 10.21% (Chemical Industry) and 20.48% (Oil Industry) respectively in 2016.

In the future, the new growth points of decanter centrifuges is from the emerging countries, like China, India, Southeast Asia and Latin America, benefited from the economic development and the environmental protection.

Over the next five years, LPI(LP Information) projects that Decanter Centrifuge will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Decanter Centrifuge market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Two-phase Decanter Centrifuge

Three-phase Decanter Centrifuge

Segmentation by application:

Sewage Treatment Industry

Food Processing Industry

Chemical Industry

Oil Industry

Pharmaceutical Industry

Beneficiation Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Alfa Laval(SE)

GEA(DE)

ANDRITZ GROUP(AT)

Flottweg SE(DE)

IHI(JP)

Mitsubishi Kakoki Kaisha(JP)

Pieralisi(IT)

US Centrifuge Systems(US)

Hiller(DE)

Vitone Eco(IT)

Sanborn Technologies(US)

POLAT MAKINA(TR)

Tomoe Engineering(JP)

Centrisys(US)

HAUS Centrifuge Technologies(TR)

GTech Bellmor(NZ)

ROUSSELET ROBATEL(FR)

Thomas Broadbent & Sons(UK)

SIEBTECHNIK GMBH(DE)

Swaco(US)

Drycake(US)

Elgin(US)

Pennwalt(IN)

Noxon(SE)

Hutchison Hayes Separation(US)

Green Water Separation Equipment(CN)

Haishen Machinery & Electric(CN)

Hebei GN Solids Control (CN)

SCI(CN)

Nanjing Zhongchuan(CN)

Wuxi Zhongda Centrifugal Machinery (CN)

Hudad Centrifuge(CN)

HengRui pharmaceutical machinery (CN)

Chengdu Tianbao Heavy Industry(CN)

KOSUN(CN)

Juneng Group(CN)

Xi'an Brightway Energy Machinery Equipment(CN)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Decanter Centrifuge consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Decanter Centrifuge market by identifying its various subsegments.

Focuses on the key global Decanter Centrifuge manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Decanter Centrifuge with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Decanter Centrifuge submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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