

2018-2023 Global Dairy Processing Equipment Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Dairy Processing Equipment market for 2018-2023.

The key dairy equipment used for dairy processing in this report include pasteurizers, homogenizers, separators, evaporators & dryers, membrane filters, and others (churning equipment, crystallizers & cheese vats). These dairy processing equipment are applicable for the production of dairy products. The applications include processed milk, cream, cheese, milk powder, protein concentrates, and others (yogurt & buttermilk).

Asia-Pacific is the largest and fastest-growing market while Europe is the second-largest market followed by North America in the dairy processing equipment market. Australia and New-Zealand are the largest exporters of dairy products. China in the Asia-Pacific region is a major importer of dairy products and serves as a lucrative market for international dairy processors to invest in order to meet the growing consumer demand, thereby presenting an opportunity for dairy equipment manufacturers. The production of dairy processing equipment is concentrated in the China, USA and Europe. Tetra Pak, GEA, Krones famed for their dairy processing equipment production are among the major dairy processing equipment brand in the world.

Due to low manufacturing cost, Chinese dairy processing equipment account for 29.62% share in global dairy processing equipment production in 2015. In addition, 59.70% of dairy processing equipment produced in China is exported to other countries, such as USA and West Europe in 2015. Chinese production value of dairy processing

equipment will increase to 1824.39 million USD in 2015, from 1684.61 million USD in 2011. Chinese position of the largest dairy processing equipment manufacturer will continue in the next coming years.

Over the next five years, LPI(LP Information) projects that Dairy Processing Equipment will register a 2.6% CAGR in terms of revenue, reach US\$ 11600 million by 2023, from US\$ 9980 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Dairy Processing Equipment market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Pasteurizers

Homogenizers

Separators

Filters

Segmentation by application:

Liquid Dairy Industry

Powdery Dairy Industry

Other Dairy Products Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Tetra Pak

GEA

Krones

SPX FLOW

IMA Group

Alfa Laval

IDMC

IWAI

A&B Process Systems

JBT

Triowin

Groba B.V.

Feldmeier

JIMEI Group

Scherjon

TECNAL

SDMF

Marlen International

Paul Mueller

Admix

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Dairy Processing Equipment consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Dairy Processing Equipment market by identifying its various subsegments.

Focuses on the key global Dairy Processing Equipment manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Dairy Processing Equipment with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Dairy Processing Equipment submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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