

# 2018-2023 Global Cubic Boron Nitride Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Cubic Boron Nitride market for 2018-2023.

Cubic Boron Nitride (CBN) is a synthetic chemical compound made up of boron and nitrogen atoms in a one-to-one ratio. Unlike other types of boron nitride, it exists as a cubic crystal lattice, with its atoms arranged in a symmetrical, cube-shaped structure like the crystalline structure of diamond. Its material properties include extreme hardness, stability under heat, and superior chemical resistance. Cubic Boron Nitride is the second-hardest known material after diamond, making it useful in a wide variety of industrial applications, where it is often used as an abrasive or cutting tool.

As diamond is less stable than graphite, Cubic Boron Nitride is less stable than h-BN, but the conversion rate between those forms is negligible at room temperature (again like diamond). The cubic form has the sphalerite crystal structure, the same as that of diamond, and is also called  $\beta$ -BN or c-BN. The wurtzite BN form has the same structure as lonsdaleite, a rare hexagonal polymorph of carbon. In both c-BN and w-BN, the boron and nitrogen atoms are grouped into tetrahedra, but the angles between neighboring tetrahedra differ between the two.

Now, China CBN production is the first in the world. However, the quality of the Cubic Boron Nitride products is not high. Chinese main products are low grade and medium grade. The price is relatively low. In the United States, Europe, Japan, Cubic Boron Nitride product has a complete crystal, high strength, good thermal stability. Product prices are high in these areas, and profit is relatively high.

With the progress of technology, the price of Cubic Boron Nitride gradually decreased. However, the overall gross margin of Cubic Boron Nitride is still very high. CBN process requires relatively high, therefore, in the production of Cubic Boron Nitride manufacturers increasingly concentrated. In China, many small manufacturers will be eliminated.

Currently, CBN Monocrystalline in China accounted for 70% of the total, CBN micro mist accounted for 30% of the total. Most of China's CBN products are exported. With the advancement of technology in China, China's CBN products are increasingly used to their own products.

Over the next five years, LPI(LP Information) projects that Cubic Boron Nitride will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Cubic Boron Nitride market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

CBN Monocrystalline

CBN micro mist

Segmentation by application:

Resin Bond and Vitrified Wheels

Resin Bond Grinding Wheels

Vitrified Wheels

Electroplated Products

PcBN

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Element Six

Momentive

ILJIN

Saint-Gobain

Sumitomo Electric Industries

Sandvik Hyperion

Tomei Diamond

FUNIK

Zhengzhou Zhongnan Jete Superabrasives

Famous Diamond

Besco Superabrasives

Berlt Hard Material

Zhengzhou Zhong peng

Henan Huanghe Whirlwind

Yuzhou Hehui Superhard Material Company

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Cubic Boron Nitride consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Cubic Boron Nitride market by identifying its various subsegments.

Focuses on the key global Cubic Boron Nitride manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Cubic Boron Nitride with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Cubic Boron Nitride submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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