

2018-2023 Global Crystalline Fructose Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Crystalline Fructose market for 2018-2023.

Crystalline fructose is a processed sweetener derived from corn that is almost entirely fructose. It can also be made from sucrose by splitting the fructose and glucose molecules. Crystalline fructose consists of at least 98% pure fructose, any remainder being water and trace minerals. It is used as a sweetener in the likes of beverages and yogurts, where it substitutes for high-fructose corn syrup and table sugar. Crystalline fructose is estimated to be about 20 percent sweeter than table sugar, and 5% sweeter than HFCS.

The crystalline fructose industry is a quite concentrated market with a few companies dominates the market. Tate & Lyle is the dominate producer of crystalline fructose, the production was 118.9 K MT in 2015, accounting for about 31.71% of the total amount, followed by ADM, with the production market share of 21.34. The top four companies occupied about 75.94% production share of the market in 2015.

At present, in the foreign industrial developed countries the crystalline fructose industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the USA and Europe, accounted for most of the international market share. Meanwhile, these companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position.

Over the next five years, LPI(LP Information) projects that Crystalline Fructose will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Crystalline Fructose market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Starch Hydrolysis

Sucrose Hydrolysis

Segmentation by application:

Food

Beverage

Pharmaceutical

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Tate & Lyle

ADM

GALAM

DANISCO

Gadot

Xiwang Group

Hebei Huaxu

Spring Young

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Crystalline Fructose consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Crystalline Fructose market by identifying its various subsegments.

Focuses on the key global Crystalline Fructose manufacturers, to define, describe and analyze the sales volume, value, market share, market competition

landscape, SWOT analysis and development plans in next few years.

To analyze the Crystalline Fructose with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Crystalline Fructose submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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