

2018-2023 Global Crystalline Fructose Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Crystalline Fructose market for 2018-2023.

Crystalline fructose is a processed sweetener derived from corn that is almost entirely fructose. It can also be made from sucrose by splitting the fructose and glucose molecules. Crystalline fructose consists of at least 98% pure fructose, any remainder being water and trace minerals. It is used as a sweetener in the likes of beverages and yogurts, where it substitutes for high-fructose corn syrup and table sugar. Crystalline fructose is estimated to be about 20 percent sweeter than table sugar, and 5% sweeter than HFCS.

The crystalline fructose industry is a quite concentrated market with a few companies dominates the market. Tate & Lyle is the dominate producer of crystalline fructose, the production was 118.9 K MT in 2015, accounting for about 31.71% of the total amount, followed by ADM, with the production market share of 21.34. The top four companies occupied about 75.94% production share of the market in 2015.

At present, in the foreign industrial developed countries the crystalline fructose industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the USA and Europe, accounted for most of the international market share. Meanwhile, these companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position.

Over the next five years, LPI(LP Information) projects that Crystalline Fructose will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Crystalline Fructose market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Starch Hydrolysis

Sucrose Hydrolysis

Segmentation by application:

Food

Beverage

Pharmaceutical

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Tate & Lyle

ADM

GALAM

DANISCO

Gadot

Xiwang Group

Hebei Huaxu

Spring Young

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Crystalline Fructose consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Crystalline Fructose market by identifying its various subsegments.

Focuses on the key global Crystalline Fructose manufacturers, to define, describe and analyze the sales volume, value, market share, market competition

landscape, SWOT analysis and development plans in next few years.

To analyze the Crystalline Fructose with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Crystalline Fructose submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Crystalline Fructose Consumption 2013-2023
 - 2.1.2 Crystalline Fructose Consumption CAGR by Region
- 2.2 Crystalline Fructose Segment by Type
 - 2.2.1 Starch Hydrolysis
 - 2.2.2 Sucrose Hydrolysis
- 2.3 Crystalline Fructose Consumption by Type
 - 2.3.1 Global Crystalline Fructose Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Crystalline Fructose Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Crystalline Fructose Sale Price by Type (2013-2018)
- 2.4 Crystalline Fructose Segment by Application
 - 2.4.1 Food
 - 2.4.2 Beverage
 - 2.4.3 Pharmaceutical
 - 2.4.4 Cosmetics
 - 2.4.5 Others
- 2.5 Crystalline Fructose Consumption by Application
 - 2.5.1 Global Crystalline Fructose Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Crystalline Fructose Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Crystalline Fructose Sale Price by Application (2013-2018)

3 GLOBAL CRYSTALLINE FRUCTOSE BY PLAYERS

- 3.1 Global Crystalline Fructose Sales Market Share by Players
 - 3.1.1 Global Crystalline Fructose Sales by Players (2016-2018)

- 3.1.2 Global Crystalline Fructose Sales Market Share by Players (2016-2018)
- 3.2 Global Crystalline Fructose Revenue Market Share by Players
 - 3.2.1 Global Crystalline Fructose Revenue by Players (2016-2018)
 - 3.2.2 Global Crystalline Fructose Revenue Market Share by Players (2016-2018)
- 3.3 Global Crystalline Fructose Sale Price by Players
- 3.4 Global Crystalline Fructose Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Crystalline Fructose Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Crystalline Fructose Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 CRYSTALLINE FRUCTOSE BY REGIONS

- 4.1 Crystalline Fructose by Regions
 - 4.1.1 Global Crystalline Fructose Consumption by Regions
 - 4.1.2 Global Crystalline Fructose Value by Regions
- 4.2 Americas Crystalline Fructose Consumption Growth
- 4.3 APAC Crystalline Fructose Consumption Growth
- 4.4 Europe Crystalline Fructose Consumption Growth
- 4.5 Middle East & Africa Crystalline Fructose Consumption Growth

5 AMERICAS

- 5.1 Americas Crystalline Fructose Consumption by Countries
 - 5.1.1 Americas Crystalline Fructose Consumption by Countries (2013-2018)
 - 5.1.2 Americas Crystalline Fructose Value by Countries (2013-2018)
- 5.2 Americas Crystalline Fructose Consumption by Type
- 5.3 Americas Crystalline Fructose Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Crystalline Fructose Consumption by Countries

6.1.1 APAC Crystalline Fructose Consumption by Countries (2013-2018)

6.1.2 APAC Crystalline Fructose Value by Countries (2013-2018)

6.2 APAC Crystalline Fructose Consumption by Type

6.3 APAC Crystalline Fructose Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Crystalline Fructose by Countries

7.1.1 Europe Crystalline Fructose Consumption by Countries (2013-2018)

7.1.2 Europe Crystalline Fructose Value by Countries (2013-2018)

7.2 Europe Crystalline Fructose Consumption by Type

7.3 Europe Crystalline Fructose Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Crystalline Fructose by Countries

8.1.1 Middle East & Africa Crystalline Fructose Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Crystalline Fructose Value by Countries (2013-2018)

8.2 Middle East & Africa Crystalline Fructose Consumption by Type

8.3 Middle East & Africa Crystalline Fructose Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Crystalline Fructose Distributors

10.3 Crystalline Fructose Customer

11 GLOBAL CRYSTALLINE FRUCTOSE MARKET FORECAST

11.1 Global Crystalline Fructose Consumption Forecast (2018-2023)

11.2 Global Crystalline Fructose Forecast by Regions

11.2.1 Global Crystalline Fructose Forecast by Regions (2018-2023)

11.2.2 Global Crystalline Fructose Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Crystalline Fructose Forecast by Type
- 11.8 Global Crystalline Fructose Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Tate & Lyle
 - 12.1.1 Company Details
 - 12.1.2 Crystalline Fructose Product Offered
 - 12.1.3 Tate & Lyle Crystalline Fructose Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Tate & Lyle News
- 12.2 ADM
 - 12.2.1 Company Details
 - 12.2.2 Crystalline Fructose Product Offered
 - 12.2.3 ADM Crystalline Fructose Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 ADM News
- 12.3 GALAM
 - 12.3.1 Company Details
 - 12.3.2 Crystalline Fructose Product Offered
 - 12.3.3 GALAM Crystalline Fructose Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 GALAM News

12.4 DANISCO

12.4.1 Company Details

12.4.2 Crystalline Fructose Product Offered

12.4.3 DANISCO Crystalline Fructose Sales, Revenue, Price and Gross Margin

(2016-2018)

12.4.4 Main Business Overview

12.4.5 DANISCO News

12.5 Gadot

12.5.1 Company Details

12.5.2 Crystalline Fructose Product Offered

12.5.3 Gadot Crystalline Fructose Sales, Revenue, Price and Gross Margin

(2016-2018)

12.5.4 Main Business Overview

12.5.5 Gadot News

12.6 Xiwang Group

12.6.1 Company Details

12.6.2 Crystalline Fructose Product Offered

12.6.3 Xiwang Group Crystalline Fructose Sales, Revenue, Price and Gross Margin

(2016-2018)

12.6.4 Main Business Overview

12.6.5 Xiwang Group News

12.7 Hebei Huaxu

12.7.1 Company Details

12.7.2 Crystalline Fructose Product Offered

12.7.3 Hebei Huaxu Crystalline Fructose Sales, Revenue, Price and Gross Margin

(2016-2018)

12.7.4 Main Business Overview

12.7.5 Hebei Huaxu News

12.8 Spring Young

12.8.1 Company Details

12.8.2 Crystalline Fructose Product Offered

12.8.3 Spring Young Crystalline Fructose Sales, Revenue, Price and Gross Margin

(2016-2018)

12.8.4 Main Business Overview

12.8.5 Spring Young News

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Crystalline Fructose

Table Product Specifications of Crystalline Fructose

Figure Crystalline Fructose Report Years Considered

Figure Market Research Methodology

Figure Global C

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