

2018-2023 Global CPVC Pipe Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global CPVC Pipe market for 2018-2023.

Chlorinated polyvinyl chloride pipe, more commonly known as “CPVC pipe,” is a plumbing material made of highly durable thermoplastic, CPVC. Chlorinated polyvinyl chloride (CPVC) is white or light yellow, non-toxic loose grain or powder. It is a thermoplastic produced by chlorination of polyvinyl chloride (PVC) resin.

In USA market, the sales of CPVC pipe increased from 29.2 K MT in 2013 to 41.9 K MT in 2017, with CAGR of 9.39%. In 2017, the USA CPVC market is led by West region, capturing about 38.25% of USA CPVC sales. South is the second-largest region-wise market with 27.25% share. At present, the major sales of CPVC pipe are concentrated in Georg Fischer Harvel, IPEX, Charlotte Pipe. Georg Fischer Harvel is the leader, holding 49% sales market share in 2017.

In application, CPVC pipe downstream is wide and recently CPVC pipe has acquired increasing significance in various fields, like chemical processing, industrial manufacturing, wastewater treatment and hot and cold water distribution. The CPVC pipe market is mainly driven by growing demand from Hot and Cold Water Distribution. According to the appearance, CPVC pipe can be mainly divided into Schedule 40 and Schedule 80, which Schedule 40 accounts for about 62% of CPVC pipe market. Affected by the global market, upstream raw materials gradually increased in the second half of 2017, leading to a rebound in sales prices in 2017.

As Lubrizol and Japan Sekisui Chemical continue to expand their CPVC production capacity, the future CPVC pipe market will maintain a large growth rate, especially in the Asia-Pacific region. Despite the long history of US CPVC pipe market application, it will maintain growth trend in the future, especially it has great potential in replacing

metal pipes.

Over the next five years, LPI(LP Information) projects that CPVC Pipe will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of CPVC Pipe market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Schedule 40

Schedule 80

Segmentation by application:

Chemical Processing

Industrial Manufacturing

Wastewater Treatment

Hot and Cold Water Distribution

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Georg Fischer Harvel

IPEX

Charlotte Pipe

Tyco

Bow Plumbing Group

Silver-Line Plastics

Tianjin Hongtai Pipe Industry

Youli Holding

Cresline Plastic Pipe

Genova Products

Viking

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global CPVC Pipe consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of CPVC Pipe market by identifying its various subsegments.

Focuses on the key global CPVC Pipe manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the CPVC Pipe with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of CPVC Pipe submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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