

2018-2023 Global Corn Starch Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Corn Starch market for 2018-2023.

Corn starch, it is a carbohydrate extracted from the endosperm of corn. This white powdery substance is used for many culinary, household, and industrial purposes. In the kitchen, corn starch is most often used as a thickening agent for sauces, gravies, glazes, soups, casseroles, pies, and other desserts.

Currently, approximately more than 80% of global corn starch concentrated in the United States and China, in which the American is the world's largest producer of corn starch, and be able to maintain low prices.

In recent years, Affected by the downstream demand., corn starch prices have go down, meanwhile, Due to lack of downstream market demand, there was no major breakthrough, leading to some producers in recent years, capacity utilization declined.

China in recent years, corn starch output growth declining, mainly because of China's corn starch capacity has serious excess production, most of the Chinese companies operating rate hovering at 60 percent, some small and medium enterprises operating rate less than 50%.

Similarly, affected by raw material prices, Chinese corn starch have no obvious advantage, Chinese corn starch have no competitive in foreign markets, less exports in recent years. After 2015 - 2016 industry reshuffle, China's corn starch industry is gradually mature. Less blind expansion.

Currently, the global corn starch market is saturated, corn starch businesses should consider, for further processing of corn starch to form a complete industrial chain, so that the higher corn products market control.

Currently, corn starch is mainly used for the production of starch sugar, downstream practical application is relatively simple, although corn starch have applications in other fields, but with respect to the food industry, small amount, so how to promote the use of corn starch, is the key factor in the development of corn starch industry.

Over the next five years, LPI(LP Information) projects that Corn Starch will register a 4.6% CAGR in terms of revenue, reach US\$ 29200 million by 2023, from US\$ 22300 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Corn Starch market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Non-GM Corn Starch

General Corn Starch

Segmentation by application:

Starch Sugar

Beer

Food Industry

Paper Industry

Medicine

Modified Starch

Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ADM

Cargill

Ingredion

Penford Products

Tate & Lyle Americas

Roquette

Argo

Gea

AVEBE

Nihon Shokuhin Kak

Japan Corn Starch

Sanwa Starch

Zhucheng Xingmao

Changchun Dacheng

Xiwang Group

Luzhou Group

COPO

China Starch

Baolingbao Biology

Xi'an Guowei

Lihua Starch

Henan Julong Biological Engineering

Hebei Derui Starch Company

Corn Development Company

Longlive

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Corn Starch consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Corn Starch market by identifying its various subsegments.

Focuses on the key global Corn Starch manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Corn Starch with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Corn Starch submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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