

2018-2023 Global Copper Paste Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Copper Paste market for 2018-2023.

COPPER PASTE is a high temperature anti-seize lubricant. A soft, copper-coloured paste, based on micronized copper powder and synergistic anti-oxidant, anti-corrosion and anti-wear additives suspended in premium grade stable oil. It is an effective anti-seize formulation, preventing metal-to-metal contact, seizing, galling, and fretting corrosion.

COPPER PASTE can also be used in power electronics and solar industry with excellent conductive property and low cost.

At present, in the foreign industrial developed countries the copper paste industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the Japan. Meanwhile, foreign companies have more mature equipment, strong R & D capability, and the technical level is also in a leading position. But in foreign companies the manufacturing cost is relatively high, compared with in China. So the manufacturing cost in developed countries is a disadvantage. As the production technology of copper paste manufacturers in China continues to improve, the share of Chinese manufactures will be increasing, and the competitiveness in the international market will also gradually increase.

The copper paste is expected to grow at a CAGR of 13.83% from 98744 M USD in 2018 to reach 136.02 M USD by 2025 in global market. The Copper paste market is related concentrated market; the revenue of top ten manufacturers accounts about 50% of the

total revenue in 2017. The high-end products mainly come from Japan. Over the next five years, LPI(LP Information) projects that Copper Paste will register a 14.0% CAGR in terms of revenue, reach US\$ 260 million by 2023, from US\$ 120 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Copper Paste market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Low Temperature Sintered

Medium Temperature Sintered

High Temperature Sintered

Segmentation by application:

Printed Electronics

PV Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Tatsuta

Wurth

Heraeus

Shoei Chemical

Liqui Moly

FUCHS Group

Ampletec

WEICON

Fenghua Advanced Technology

MOTOREX

NOF America

Hitachi Chemical

Material Concept

Sinocera

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Copper Paste consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Copper Paste market by identifying its various subsegments.

Focuses on the key global Copper Paste manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Copper Paste with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Copper Paste submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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