

2018-2023 Global Controlled-Release Compound Fertilizer Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Controlled-Release Compound Fertilizer market for 2018-2023.

Controlled-release compound fertilizer is a granulated fertilizer that releases nutrients gradually into the soil (i.e., with a controlled release period). The slowness of the release is determined by the low solubility of the chemical compounds in the soil moisture. Since conventional fertilizers are soluble in water, the nutrients can disperse quickly as the fertilizer dissolves. Because controlled-release fertilizers are not water-soluble, their nutrients disperse into the soil more slowly. The fertilizer granules may have an insoluble substrate or a semi-permeable jacket that prevents dissolution while allowing nutrients to flow outward. Controlled-release fertilizers are also called coated or encapsulated fertilizers because the release is controlled by a polymer coating that contains a water-soluble fertilizer. Nutrients are released out of coated fertilizer through osmosis at a rate that is positively correlated with increased temperature.

The controlled-release compound fertilizer industry concentration is high; there are a few manufacturers in the world, and high-end products are mainly from Americas and Europe. In the world, giant manufactures mainly distribute in Americas and China such as ICL, Agrium, Kingenta and Haifa Chemicals.

Due to the limited downstream consumption of the controlled-release compound fertilizer, it has small production share in fertilizer field; there are a few companies which has several plants. In recent years, there were some companies which started to research and develop the product. The industry will form much high concentration of global market competition in future. At present, the top five companies account for

around 60% of global market share in controlled-release compound fertilizer field.

After decades of development, the giant manufacturers have proven technique. The controlled-release compound fertilizer industry in China developed in about 1980s but the technology level of this product is not high. The manufacturers in China are mainly distributed in Shandong, Northeast of China which is near to the consumption areas. Over the next five years, LPI(LP Information) projects that Controlled-Release Compound Fertilizer will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Controlled-Release Compound Fertilizer market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Polymer Coated Compound Fertilizer

Non-Polymer Coated Compound Fertilizer

Segmentation by application:

Professional

Consumers

Agriculture Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ICL

Koch

J.R. Simplot

Agrium

Florikan

JCAM Agri

Haifa Chemicals

AGLUKON

Kingenta

Shikefeng Chemical

SQM VITAS

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Controlled-Release Compound Fertilizer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Controlled-Release Compound Fertilizer market by identifying its various subsegments.

Focuses on the key global Controlled-Release Compound Fertilizer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Controlled-Release Compound Fertilizer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Controlled-Release Compound Fertilizer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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