

2018-2023 Global Construction and Demolition Robots Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Construction and Demolition Robots market for 2018-2023.

Construction and demolition robots are mainly used in metallurgical industry, cement industry, building, tunneling, mining and earthquake disaster etc. Currently the remote controlled demolition robots are dominating the construction robots market, occupying for over 90% of market share in 2016. Brokk AB, Husqvarna, Conjet AB, TopTec Spezialmaschinen GmbH, Giant Hydraulic Tech, Beijing Borui Intelligent Control Technology and Alpine are focusing on the demolition robots market; while Cazza and Construction Robotic are focusing on the building robots. In future, the building robots will play an important roles, but now most of the building robots (construction 3D printing robots, bricklaying robots) have not been produced commercially, only bricklaying robot SAM100 (made by Construction Robotic) and 3D printing robot X1 and 3D printing robot X1 core (made by Cazza) can be ordered. In the next several years, Skanska AB will release 3D Concrete Printing Robot, CyBe Construction will release its Industrial 3D Concrete Printer, Apis Cor will release its construction robot.

Europe and North America are dominating the construction robots market; in future, China and Japan will play more important roles in future, especially in China, now extremely vibrant and more players are looking for the market opportunities. The construction robots market is driven by current entrepreneurial boom and the real requirements from the world, like construction sites in Japan are enjoying a wave of



automation amid an increasing shortage of laborers. According to the Japan Federation of Construction Contractors, there will be 1.28 million fewer construction workers by fiscal 2025 compared with fiscal 2014. In 2015, some 30 percent of all construction workers were aged over 55, while those below 29 accounted for only about 10 percent, according to the Ministry of Land, Infrastructure, Transport and Tourism. Over the next five years, LPI(LP Information) projects that Construction and Demolition Robots will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Construction and Demolition Robots market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Demolition Robots

Construction Robots

Segmentation by application:

Metallurgical Industry

Construction and Cement

Mining

Emergency Rescue

Others

This report also splits the market by region:

Americas



United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa



Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Brokk AB (Sweden)

Husqvarna (Sweden)

Conjet AB (Sweden)

TopTec Spezialmaschinen GmbH (Germany)

Giant Hydraulic Tech (China)

Beijing Borui Intelligent Control Technology (China)

Alpine (US)

Cazza (US)

Construction Robotic (US)

Shimizu Construction (Japan)

Fujita Corporation (Japan)

In addition, this report discusses the key drivers influencing market growth,



opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Construction and Demolition Robots consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Construction and Demolition Robots market by identifying its various subsegments.

Focuses on the key global Construction and Demolition Robots manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Construction and Demolition Robots with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Construction and Demolition Robots submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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