

2018-2023 Global Construction Industry Core Drill Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Construction Industry Core Drill market for 2018-2023.

A core drill is a drill specifically designed to remove a cylinder of material, much like a hole saw. The material left inside the drill bit is referred to as the core.

Core drills used in metal are called annular cutters. Core drills used for concrete are generally called Diamond Core Drills and are water cooled. For drilling masonry, carbide core drills can be used.

Urbanization continues to grow strongly. In 2015, approximately 54 per cent of the world's population lived in urban areas. By 2050, the corresponding figure is expected to rise to 66 per cent of the world's population. Urbanization is fastest in Africa and Asia, and is expected to gain 56 per cent (Africa) and 64 per cent (Asia) proportion of urban population by 2050. In 2015, the corresponding percentage for urban population was 40 (Africa) and 48 (Asia). In 2015, the most urban regions were Northern America (82 per cent), Latin America and the Caribbean (80 per cent) and Europe (74 per cent). Continued urbanization is expected across the globe over the coming decades.

Urbanization and the increasing need for mobility of people and goods drives demand for new investments in infrastructure construction, such as highways and subways and underground construction, especially in the emerging markets, where urbanization and population growth are strongest. In the developed countries and regions investments in infrastructure construction are also made to renovate and modernize the existing infrastructure. The concentration of people in urban areas and increasing land prices increases the need for demanding construction and tunneling applications in, for example, tunnels and bridges, underground parking halls or underground municipal

water treatment facilities and oil storages that require specialized rock excavation and ground piling and underpinning. Moreover, construction and infrastructure investments increase the demand for minerals and rock material. Construction markets include broadly different kind of construction and technical projects, such as highways, railways, airports, harbors and community development facilities, industrial buildings, skyscrapers and power plants. The construction projects may include entirely new objects or they can be additions or alterations, or maintenance projects. According to the division of the company's market segments, tunneling has been separated to its own special field and therefore not included in the construction markets.

Drilling methods used in construction are excavation of foundations of buildings and excavation of road cuttings, piling, micropiling and underpinning. Piling and underpinning are used to support soft soil before beginning the actual construction or to prevent sinking of existing constructions. In addition, drilling in the field of construction is used in so called anchorage, in which softer soil is fastened to bedrock, horizontal drilling for inserting different kinds of cables and water pipes under roads and other constructions without breaking the surface as well as sampling drilling to determine the soil in the ground. Drill and blast method is also used in production of rock material required in manufacturing concrete and tarmac.

Market trends and market overview. According to the view of the company's management, the construction markets are driven mostly by urbanization and infrastructure construction, especially in the emerging markets, where urbanization and demand for associated infrastructure is increasing. In the industrialized markets, construction requires more demanding techniques, among others, in expanding subway and other underground facilities as well as road network. Usage of drilling piling, which reinforces the foundation, is increasing worldwide and the market seems promising as the projects and operators grow and international contracts expand. The demand for consumables relating to excavation is growing as the buildings reach further down to soil.

Over the next five years, LPI(LP Information) projects that Construction Industry Core Drill will register a 5.7% CAGR in terms of revenue, reach US\$ 1280 million by 2023, from US\$ 920 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Construction Industry Core Drill market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated

from the sales of the following segments:

Segmentation by product type:

Wet Drill Bits

Dry Drill Bits

Segmentation by application:

Electricians

Plumbers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Hilti

Husqvarna

Makita

Tyrolit

Robert Bosch Tool

Golz L.L.C.

Norton

Diamond Products

Milwaukee Tools

Atlas Corporation

Otto Baier

Chicago Pneumatic

Kor-It Diamond Tools

CS Unitec

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Construction Industry Core Drill consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Construction Industry Core Drill market by identifying its various subsegments.

Focuses on the key global Construction Industry Core Drill manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Construction Industry Core Drill with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Construction Industry Core Drill submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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