

# 2018-2023 Global Conformal Coating Consumption Market Report

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## Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Conformal Coating market for 2018-2023.

A conformal coating is a very thin protective material applied to a printed circuit board (PCB) on which a plug-in component has been soldered. It can enhance the moisture-proof and anti-fouling ability of electronic circuits and components and prevent erosion of solder joints and conductors. It can also play a role in shielding and eliminating electromagnetic interference and preventing short-circuit of the circuit, and improve the insulation performance of circuit boards. In addition, the protective coating film is also beneficial to the friction and solvent resistance of the circuit and components, and can release the pressure caused by periodic changes in temperature, improve the stability of electronic products, and extend the service life.

First of all, increasing demand for Conformal Coating Market in Consumer Electronics, Automotive & Transportation and Aerospace & Defense coupled with the increasing amount of product is expected to result in the growth of the market. Second, APAC led the global market with over 57% revenue shares in 2017. China may contribute to over 50% shares in the regional market. This can be attributed to low raw material & labor costs in the country. Rising discretionary incomes and changing lifestyles in APAC can drive industries, such as consumer electronics, aerospace, and healthcare. This is anticipated to favor the regional growth. High healthcare & aerospace investments in North America would help the region stand second in the global industry. Greater governmental spending on the defense sector could encourage market growth over the next few years.

Over the next five years, LPI(LP Information) projects that Conformal Coating will register a 6.8% CAGR in terms of revenue, reach US\$ 1470 million by 2023, from US\$ 1060 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Conformal Coating market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Parylene

Urethane

Silicone

Epoxy

Acrylic

Segmentation by application:

Industrial

Marine

Consumer Electronics

Medical

Automotive & Transportation

Aerospace & Defense

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

HB Fuller

MG Chemicals

Dymax

Chase

...

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Conformal Coating consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Conformal Coating market by identifying its various subsegments.

Focuses on the key global Conformal Coating manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Conformal Coating with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Conformal Coating submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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