

2018-2023 Global Conductive Polymers Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Conductive Polymers market for 2018-2023. Conductive polymers have a wide variety of applications in various industries, ranging from production of medicine, healthcare, renewable energy devices, such as photovoltaic cells, to manufacturing of display materials, chip packaging, sensors, plastic transistors, and ultra-capacitors. Conductive polymers are used in a wide range of electrical appliances such as energy devices, electronics, and actuators, and as an alternate to inorganic semiconductor counterpart.

The growth of the global conducting polymers market is mainly driven by the increasing demand for advancements in miniaturization of electronic components. Compact electronic devices are comparatively faster than larger devices as the signals in compact devices do not have to travel as far as in the larger devices. Lower costs, greater density, and higher speed are the additional benefits of miniaturization. At present, there are a mass of manufacturers in the market. Major manufacturers in the market are 3M, RTP Company, Parker Hannifin, Sumitomo Chemical, etc. Major manufacturers are mainly concentrated in North America, Europe.

The North America region is the largest market for conducting polymers, which accounting for 42.26 % global volume market share in 2017. The North America conducting polymers market is largely driven by the increasing construction activities along with higher real disposable income of consumers. This is primarily due to the increased demand for electrostatic coatings on door panels and window panes, along with the sensors required in the building & construction industry. In addition, the high adoption rate of electroactive polymers in electronics, solar energy, healthcare and automotive industries in light of the immense potential of R&D infrastructure in the U.S.

and Canada is expected to have a positive impact.

Over the next five years, LPI(LP Information) projects that Conductive Polymers will register a 5.8% CAGR in terms of revenue, reach US\$ 5470 million by 2023, from US\$ 3900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Conductive Polymers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Electrically Conducting Polymers

Thermally Conducting Polymers

Segmentation by application:

ESD & EMI Protection

Antistatic Packaging & Electrostatic Coating

Actuators & Sensors

Batteries

Capacitors

Organic Solar Cells

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

3M

RTP Company

Parker Hannifin

Sumitomo Chemical

Premix OY

Heraeus Group

The Lubrizol Corporation

Covestro

Polyone Corporation

Celanese

Rieke Metals Inc.

Merck Kgaa

Sabic

DOW & Dupont

Kenner Material & System

Westlake Plastics Co.

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Conductive Polymers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Conductive Polymers market by identifying its various subsegments.

Focuses on the key global Conductive Polymers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Conductive Polymers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Conductive Polymers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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