

# 2018-2023 Global Conductive Adhesive Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Conductive Adhesive market for 2018-2023.

Conductive adhesive (also known as electrically conductive adhesive) is a glue that is primarily used for electronics. The conductive component can be silver, copper or graphite. Other conductive materials are possible but unusual. The sticky component can be a varnish (of one component) or a synthetic resin (of one or two components).

As Chinese overall economic downward trend in the past few years, and international economic situation are complicated, in the next few years there will be many uncertainties. Currently in the domestic market, some highly sophisticated areas of conductive adhesive used are mainly dominated by imports: TeamChem Company, Ablistick Company, 3M Company occupied the most IC and LED market, Sumitomo and Taiwan Yihua are also involved in these fields. Japan Three-Bond Company controls the entire quartz crystal resonator conductive adhesive. Domestic conductive adhesive is mainly used in some low-end products; this market is mainly occupied by the Shanghai Research Institute of Synthetic Resins.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into this field. Technology and cost are two major problems.

Along with the development of Chinese domestic equipment, Chinese domestic equipment has been very mature and advanced, and the performance distance has

been shortening compared with the imported equipment.

Over the next five years, LPI(LP Information) projects that Conductive Adhesive will register a 4.9% CAGR in terms of revenue, reach US\$ 270 million by 2023, from US\$ 200 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Conductive Adhesive market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Isotropic Conductive Adhesive (ICA).

Anisotropic Conductive Adhesive (ACA)

Segmentation by application:

ELECTRONIC PACKAGING

FLAT PANEL DISPLAYS

FINE PITCH INTERCONNECTION

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Henkel

Uninwell

Dow Corning

3M

ThreeBond

Hitachi

TeamChem

Epoxy

Panacol-Elosol

SUMITOMO ELECTRIC

Creative Materials

Rogers Corporation

Shanghai Huayi

Dongguan New Orient

Nanjing XILITE

Foshan Resink

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Conductive Adhesive consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Conductive Adhesive market by identifying its various subsegments.

Focuses on the key global Conductive Adhesive manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Conductive Adhesive with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Conductive Adhesive submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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